AN INDUSTRY PACK FOR SUPPLIERADVISOR®

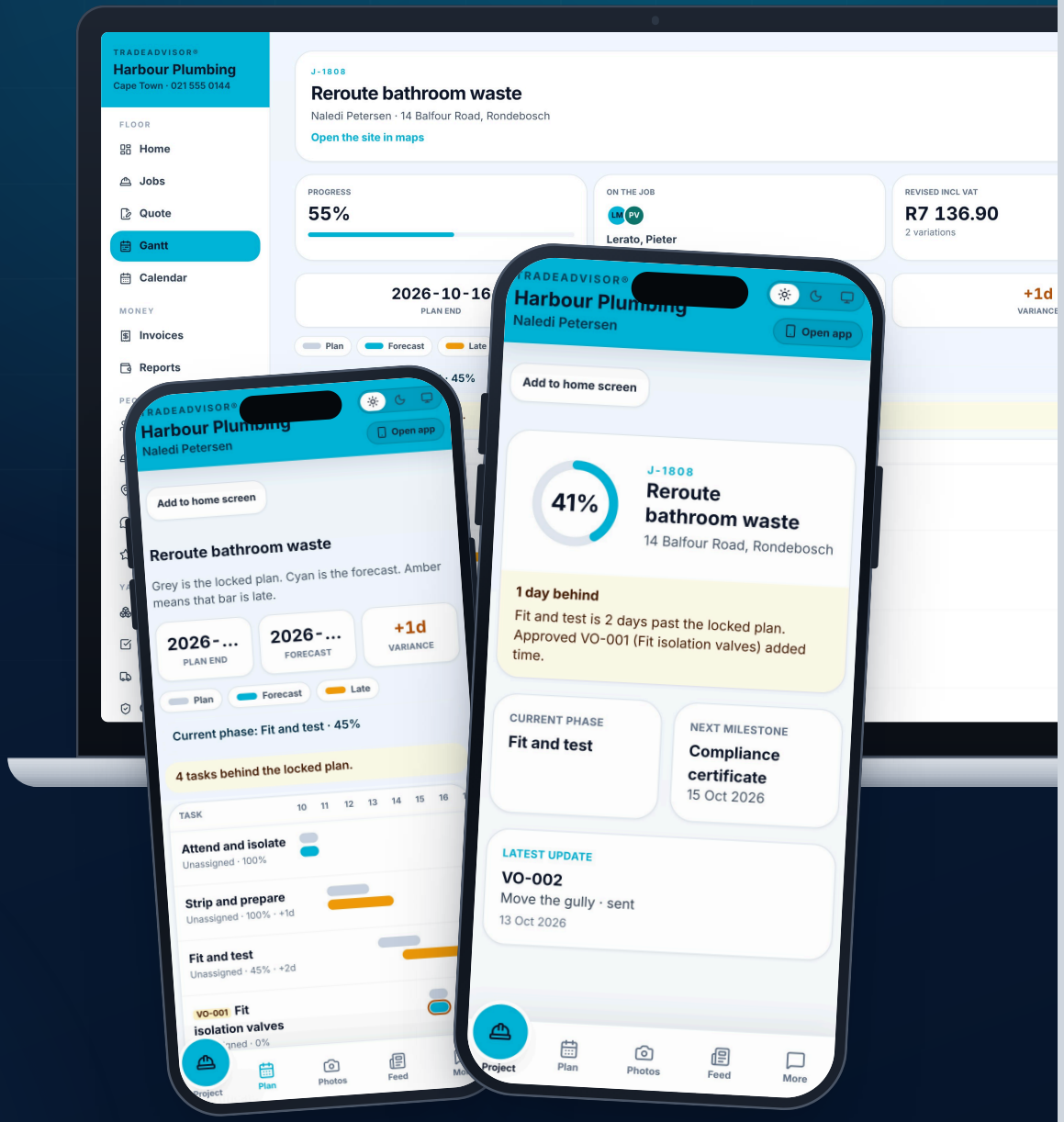
TRADEADVISOR®

Run your trade from your *phone.*

Quote, plan, sign, invoice and get paid in rand. One app for you, your team on the tools and every client, built into SupplierAdvisor®.

Start your free trial →

See the trades page →



FOR ELECTRICIANS · PLUMBERS · BUILDERS · HVAC · PAINTERS · HANDYMEN

Catalogue · October 2026 · www.supplieradvisor.com

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PART 1 · SYSTEM OVERVIEW

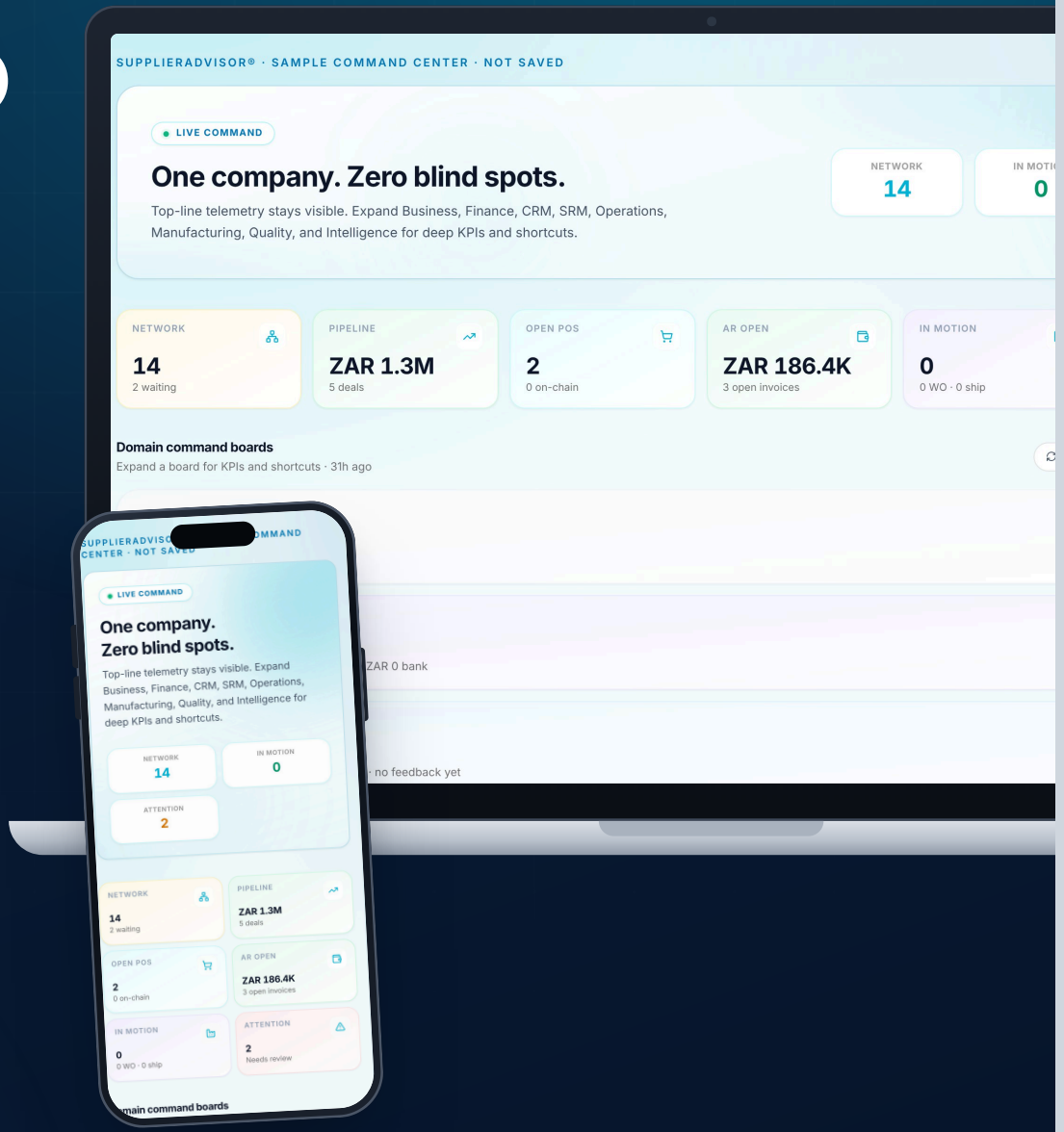
One platform to *run and grow* your business.

SupplierAdvisor® is the supply-chain operating system with a verified trade and trust layer. Suppliers, customers, orders, stock, money and compliance live in one company workspace, with counterparties you can check and score.

B2B
Manufacturers, distributors, brands and trades

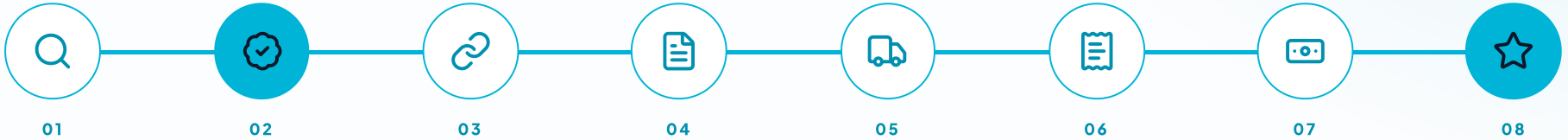
B2G
Government programmes with audit-ready packs

B2C
Industry apps, storefronts and tills



HOW IT WORKS

The whole trade loop on one workspace, *with trust built in.*



01
Discover
Find suppliers in the public directory and marketplace.

02
Verify
Run VerifyNow checks and see the badges.

03
Connect
Invite partners and agree price lists.

04
Order
Send a standard or escrow purchase order.

05
Receive
Confirm delivery against the PO.

06
Invoice
Invoice from the PO and post it to the books.

07
Settle
Pay in rand, or release on-chain escrow.

08
Rate
Score the trade On-Time, In-Full, Error-Free.

Company check
Paid VerifyNow checks against CIPC, Home Affairs, AML/PEP lists and bank accounts, shown as badges.

OTIFEF scorecard
Every trade can be rated On-Time, In-Full and Error-Free, building a scorecard over time.

RIAD on the relationship
A shared log of Risks, Issues, Actions and Decisions for each customer and supplier.

CORE OPERATING SYSTEM

Everything a company needs, *in every plan.*

Every company gets the same core operating system on the base plan. It's priced per company, not per seat, so the whole team is in.

Profile and verification

A company profile buyers trust, with VerifyNow badges, team roles and several workspaces under one login.

Network and connections

Invite the partners you trade with, agree price lists, and earn referral fees on their subscriptions.

Suppliers and marketplace

A supplier book with dossiers, contracts, ratings and RIAD, plus a public directory and marketplace.

Purchase orders and escrow

Standard or escrow POs, a buyer portal, and an inbound inbox where sellers accept or decline.

Inventory

Raw materials, finished goods, lots, warehouses, transfers, counts, scanning and GS1 data.

Accounting and finance

Bank reconciliation, live management accounts, VAT, P&L, balance sheet, cash flow and AFS.

Customers and credit

Leads, quotes, orders and invoices, credit applications, AR aging and reminders.

SHEQ and quality

QA inspections, holds and release, OH&S and NCR/CAPA on the same books.

Intelligence and SAM

Pulse insights, scorecards and forecasts, and SAM, the assistant that shows you how.

Buy from suppliers *you can prove.*

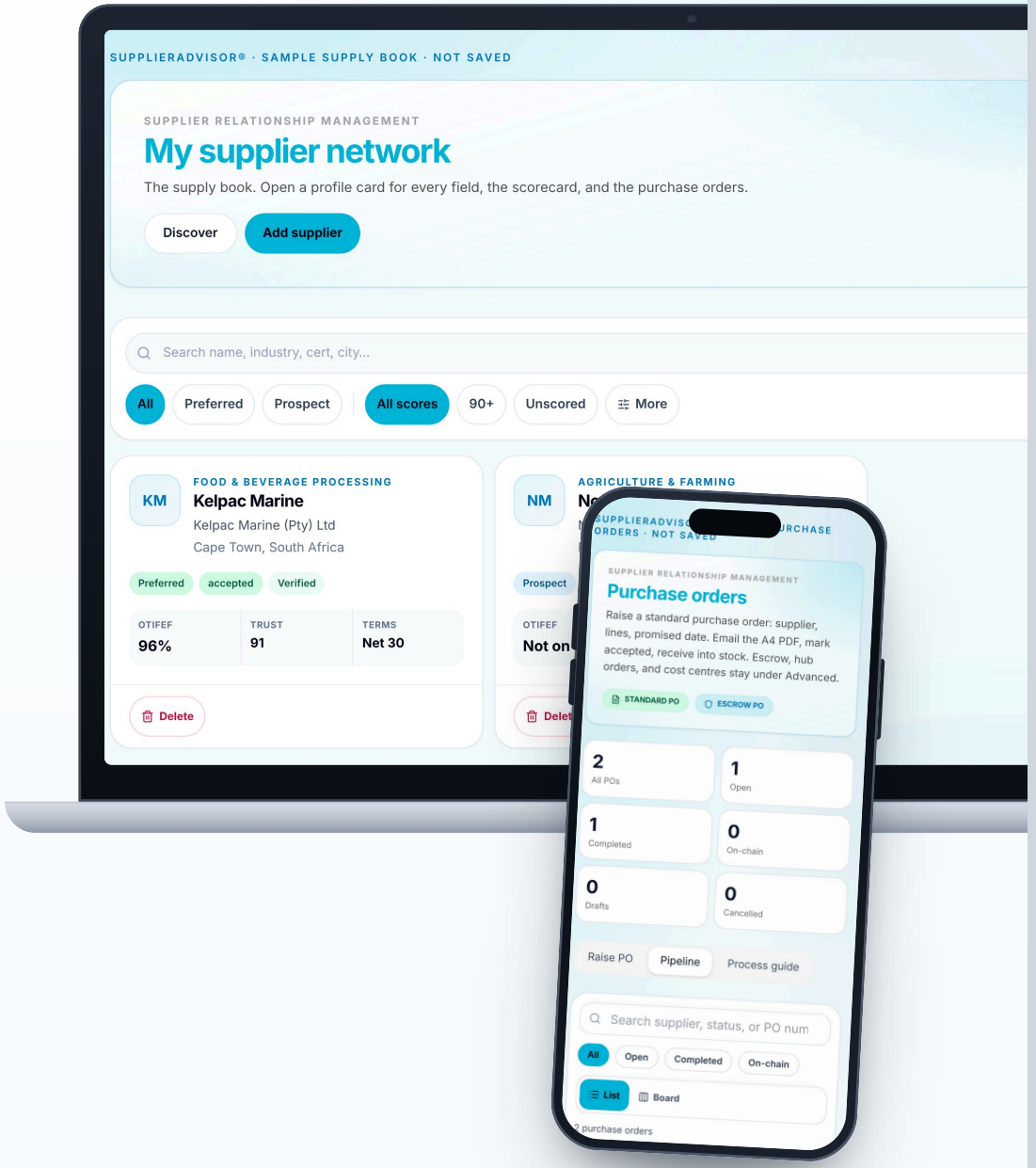
Find suppliers in the public directory, check their badges and ratings, then send a purchase order from their catalogue. They accept it in their inbound inbox, and you track it to delivery.

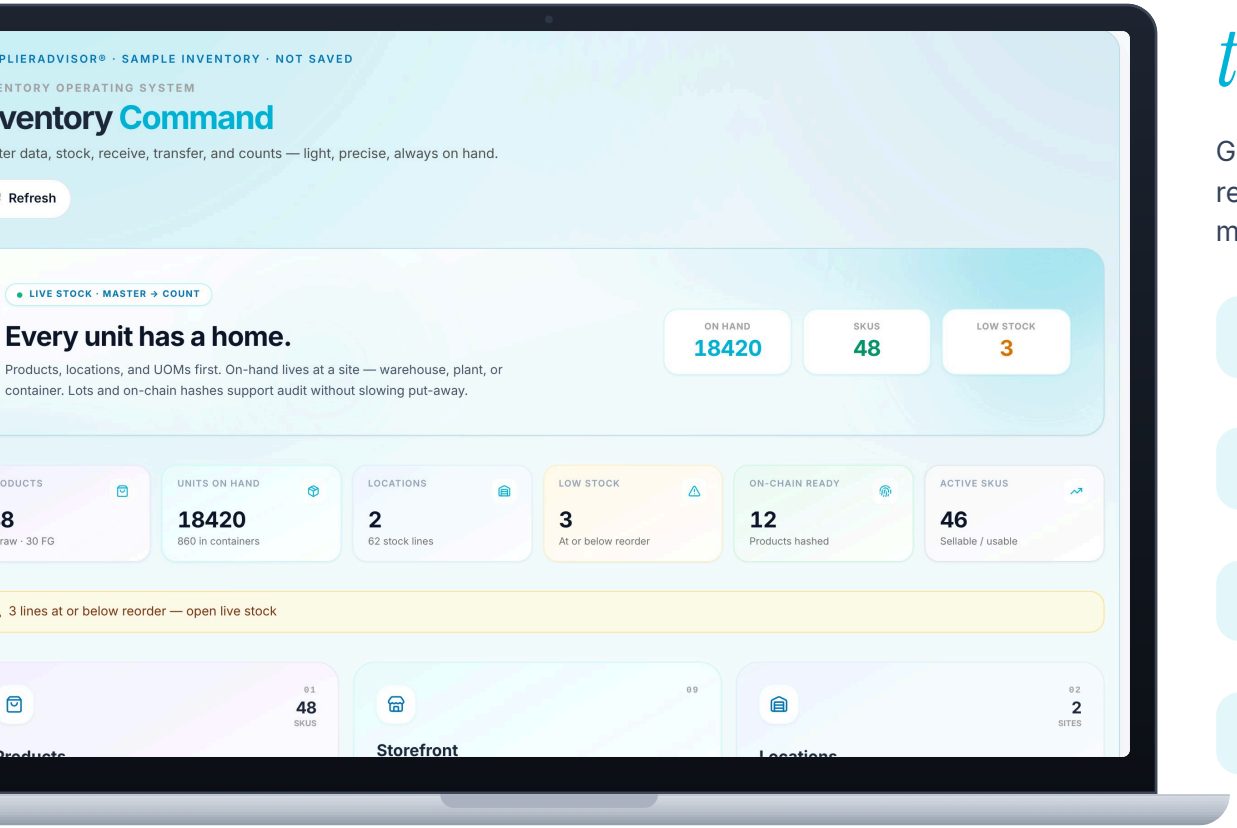
Directory and marketplace
Search by industry, city and country, shortlist suppliers and open a full profile dossier.

Supplier book (SRM)
Documents, contracts, performance, ratings and the RIAD log in one place.

Standard or escrow PO
Lines from the supplier's catalogue or agreed price list, with a promised date.

Email and push alerts
Inbound, accepted, invoiced and fulfilment events reach the right people.





INVENTORY

Stock that *follows the trade.*

Goods land in warehouses by lot when a purchase order is received, and move out on sales, transfers and production. Every movement has a place in the books.

Inventory by lot and warehouse

Products, locations and units first, then on-hand by site, lot and container.

Counts and scanning

Transfers, stock takes, cycle counts, barcode scanning, EDI and GS1 helpers.

Purchase orders to stock

Receive against the PO, and the supplier invoice posts to accounts payable.

Cost of sales in the ledger

Stock costs flow to cost of sales, so gross profit in the reports is real.

FINANCE · THE WHOLE BUSINESS

Know your numbers *today, not at month-end.*

Sales, purchases, stock and the bank all post to one general ledger, so the management accounts are live for any period you pick: revenue through gross profit to operating profit, with the bank beside it.

- **Bank and reconciliation**
- **Live management reports**
- **VAT and the VAT return**
- **Financial statements**

- Period P&L bridge, expense mix and budget vs actual
- Ratios: margins, current and quick ratio, debt to equity, ROA and ROE
- Forecasts, AR and AP aging, and a management cash flow against budget
- One click to a management pack PDF for the board or the bank

ILLUSTRATION · SAMPLE DATA

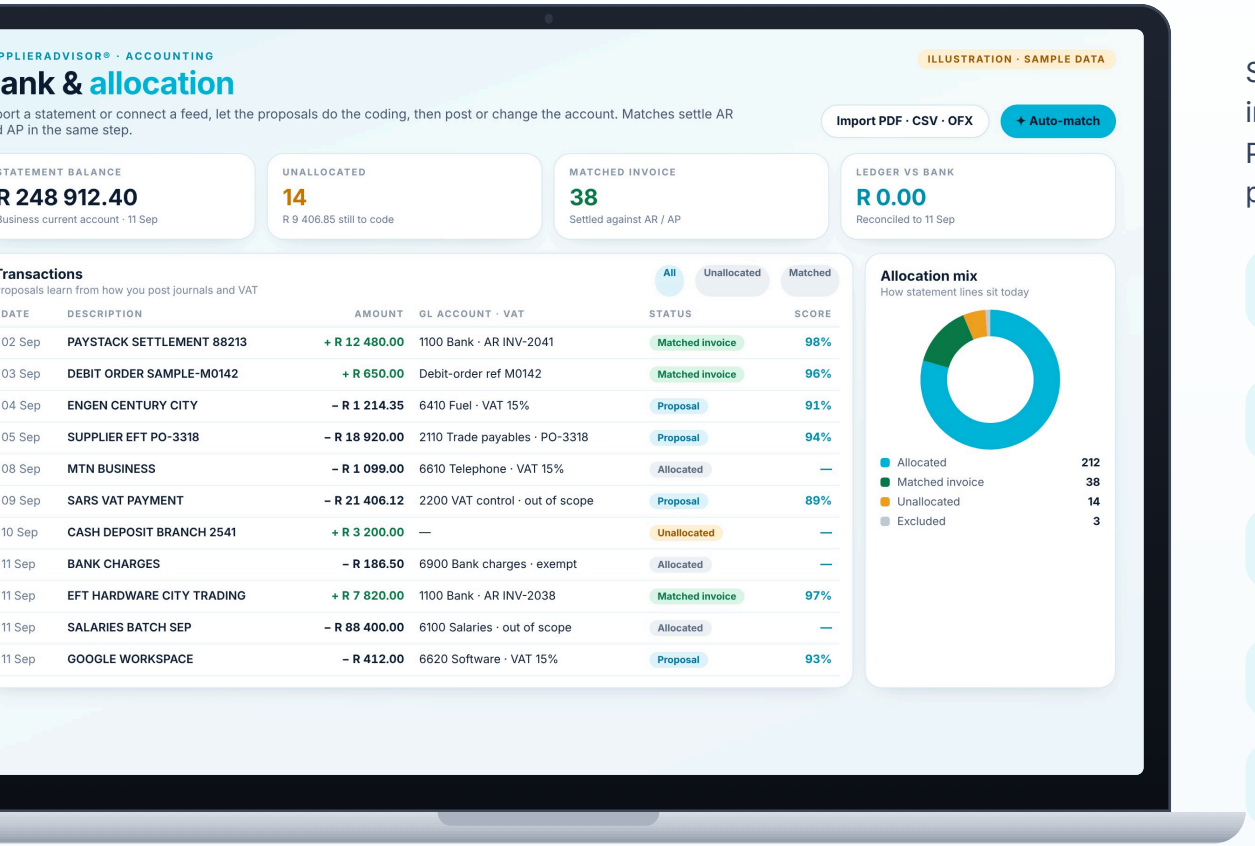


ILLUSTRATION · SAMPLE DATA

BANK INTEGRATION AND RECONCILIATION

The bank, *coded for you.*

SupplierAdvisor® is connected with FNB. FNB transactions and imported statement lines land in one allocation queue. Proposals learn from how you post journals and VAT, then you post or change the account.

Statement import
Bring in bank statements as PDF, CSV or OFX, for as many accounts as you run.

Auto-match
Scores unallocated lines against open invoices, bills and your rules.

Settle AR and AP in one step
A matched receipt or payment clears the invoice and posts to the ledger.

Bank vs ledger, always visible
Set statement balances any time and see what is still unallocated.

Connected with FNB
FNB transactions come into the same allocation queue, ready to reconcile.

CONNECTED BANKS

FNB ● Connected — Other banks to follow. Until then, import statements.

PAYMENTS IN

Apple Pay ● Live — Clients pay issued invoices through Paystack.

VAT you can *stand behind.*

Invoices, bills and bank lines carry a South African VAT code, so the VAT return box builds itself for the period you choose: output VAT, input VAT and the amount payable to SARS or the refund due.

South African VAT codes
Standard rate 15%, zero-rated, exempt and out of scope, set up for you.

VAT return box
Standard-rated sales and purchases, zero-rated and exempt supplies, and net VAT: the figures for your VAT201.

Find and fix wrong codes
Filter every VAT line by type and reallocate a wrong code before you file.

Submit the VAT201 to SARS eFiling
LAUNCHING SOON

File the return from SupplierAdvisor®.

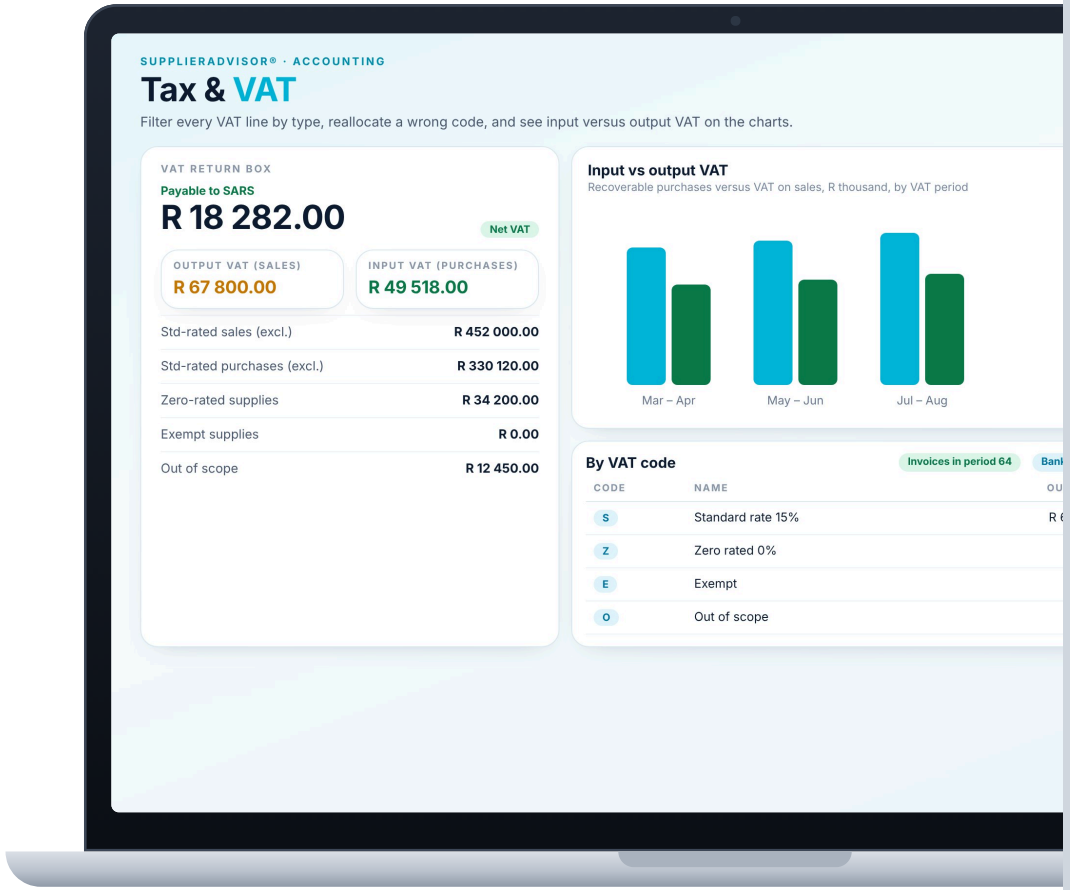


ILLUSTRATION · SAMPLE DATA

FINANCIAL STATEMENTS

Year-end, *without the scramble.*

The statements come straight from posted journals, so they are ready when your accountant asks.

Profit or loss

Revenue through net profit, for any period, with comparatives.

Balance sheet

IAS 1 statement of financial position at the period end, with working capital.

Cash flow

IAS 7 direct method from the cash and bank ledger, with the reconciliation of profit to operating cash.

Annual financial statements

An IFRS-oriented AFS pack: financial position, profit or loss and OCI, changes in equity, cash flows, notes and policies.

Also in the box: trial balance, period locks, year-end close to retained earnings, IFRS 9 credit-loss allowance and multi-entity books. Statements are marked unaudited; your auditor signs off.

SAMPLE TRADING (PTY) LTD · ANNUAL FINANCIAL STATEMENTS

ILLUSTRATION · SAMPLE DATA

Statement of financial position

As at 28 February 2026 (comparative 28 February 2025) · Unaudited

ASSETS		
Property, plant and equipment	1 284 600	1 102 300
Inventories	612 450	548 900
Trade and other receivables	734 210	655 040
Cash and cash equivalents	248 912	146 330
Total assets	2 880 172	2 452 570
EQUITY AND LIABILITIES		
Share capital	100	100
Retained earnings	1 512 842	1 228 470
Borrowings	520 000	600 000
Trade and other payables		
Customer deposits (IFRS 15)		
VAT payable		
Total equity and liabilities		

SAMPLE TRADING (PTY) LTD · ANNUAL FINANCIAL STATEMENTS

ILLUSTRATION · SAMPLE DATA

Statement of cash flows

IAS 7 · direct method · year ended 28 February 2026 · Unaudited

OPERATING ACTIVITIES	
Cash receipts from customers	5 482 300
Cash paid to suppliers and employees	(4 911 860)
Net cash from operating activities	570 440
INVESTING ACTIVITIES	
Purchase of property, plant and equipment	(387 858)
Net cash used in investing activities	(387 858)
FINANCING ACTIVITIES	
Repayment of borrowings	(80 000)
Net cash used in financing activities	(80 000)
NET CHANGE IN CASH	
Net increase in cash	102 582
Cash at the beginning of the year	146 330
Cash at the end of the year	248 912

Illustration · sample data from a fictional company.

Sell more, *collect faster.*

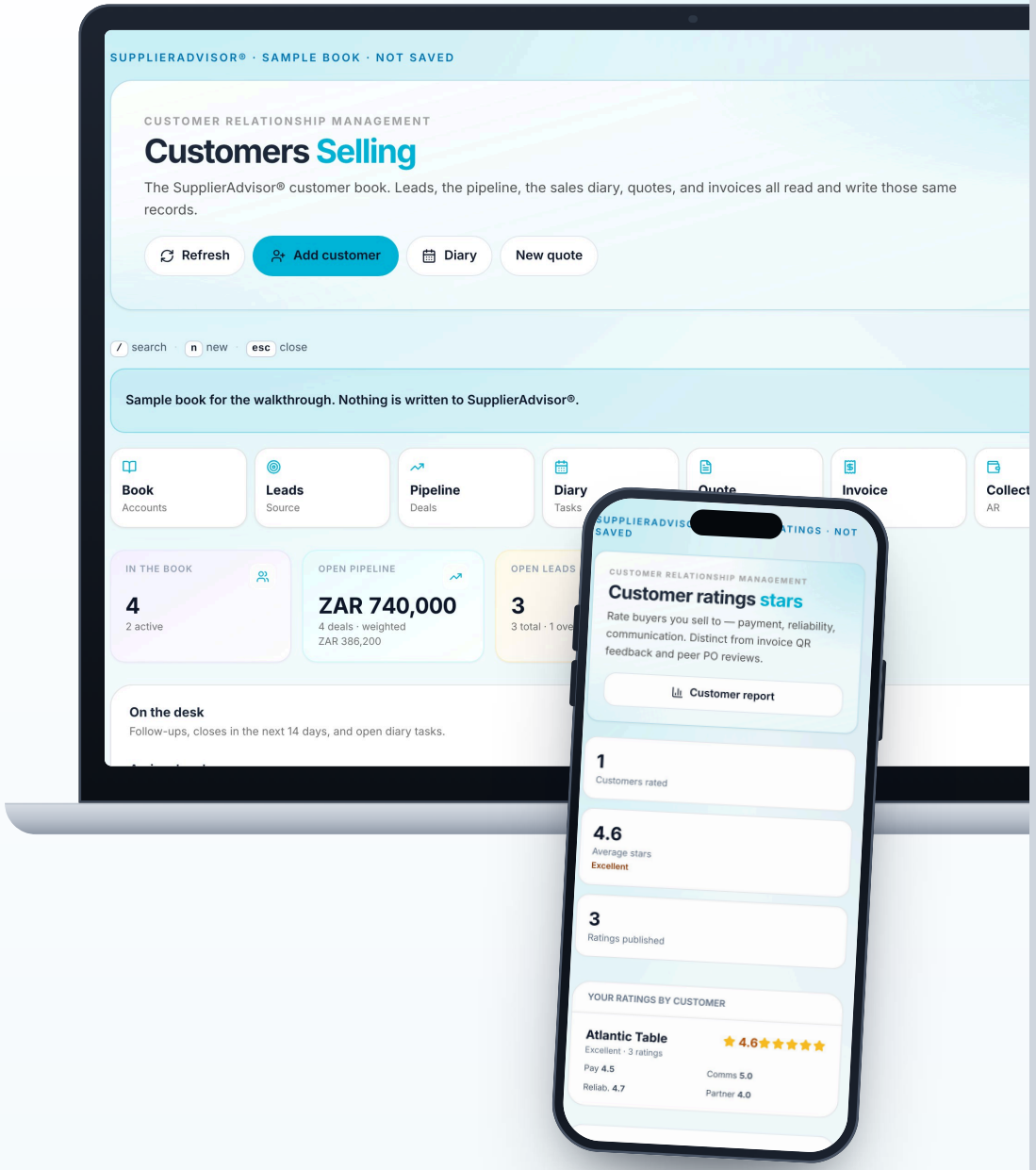
Leads, quotes, orders and invoices sit on one customer record. Trade credit and overdue reminders keep cash moving, and SAM is on hand when you're stuck.

CRM with a 360° view
Leads, enquiries, quotes, orders, contracts, claims, loyalty and ratings for each customer.

Trade credit applications
From draft to approved or declined. Approval sets the customer's credit limit.

AR aging and reminders
From current to 90+ days, partial payments, and reminders by email or WhatsApp.

SAM assistant and insights
Rule-based insights with clear thresholds. SAM answers how-to questions and links to the right screen.

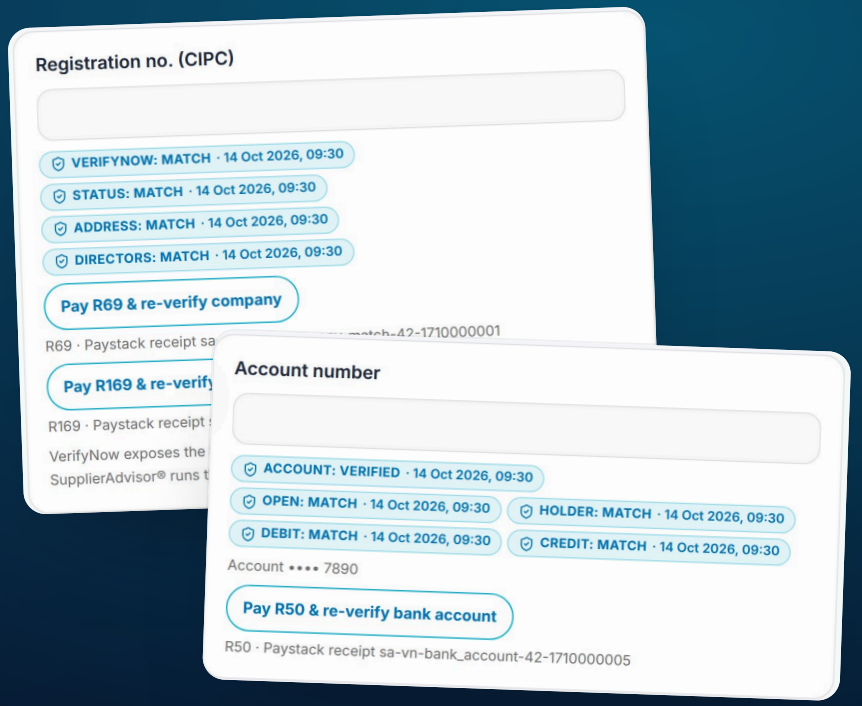


Trust you can *show.*

SupplierAdvisor® uses VerifyNow, a South African verification provider. You pay per check through Paystack, the check runs, and the badge and receipt are saved on the profile.

CIPC company match	Name, registration status, address and directors	**R69**
CIPC director search	Directors on record; VAT cross-check	**R69**
Director SA ID	Home Affairs check of a South African ID	**R15**
AML, PEP and sanctions	Screens a name against watch lists	**R15**
Company bank account	Account open, holder, accepts debits and credits	**R50**
Capitec Business / Mercantile	Business bank check by signed callback	**R55**
Supplier Bundle	Company + directors + AML/PEP + bank (list R203)	**R169**
Supplier Bundle, Capitec bank	As above with the Capitec check (list R208)	**R179**

Prices are VAT inclusive, per check. Personal checks (ID, AML/PEP) need recorded POPIA consent first.



Verified badges with their Paystack receipts on a company profile.

Two ways to move money, *both on the record.*

Paystack, in rand

- Subscriptions and prepaid terms
- VerifyNow checks, paid one at a time
- Invoice pay links that clients open in the industry apps
- Paystack's signature is checked before any action

Optional on-chain escrow

- Chosen per purchase order: send an escrow PO
- USDC, a dollar stablecoin, held by a smart contract
- The supplier is paid when the buyer confirms delivery
- Rand settlement stays the default for South African trade

THE ESCROW PURCHASE ORDER, IN FIVE STEPS

Buyer creates the PO
PO and amount

Buyer funds it
USDC held by the contract

Supplier ships
marked shipped

Buyer confirms
goods received

Funds released
paid to the supplier

It works like a trust account run by code: every step leaves a tamper-evident record.

APPS FOR YOUR TEAM AND YOUR CUSTOMERS

Your business, *on their home screen.*

Industry packs come with installable web apps (PWAs). No app store: open the link and add it to the home screen. Each one reads from the same company books.

TradeAdvisor®
Owner, technician and client apps. Clients follow the job, sign quotes and pay invoices.

GymAdvisor®
Member app: classes, progress and account.

Clinic packs
Patient apps to book, see the diary, and follow rehab, charts, records or pets.

RetailAdvisor®
Shoppers pay at the till by QR or tap on the SA Member app.

ApparelAdvisor®
A buyer app for wholesale ranges and available-to-sell stock.

ConstructionAdvisor®
Owner, workers and client apps. Clients follow the plan and certified payments.

Clients pay invoices in the app.

The TradeAdvisor® client app shows the statement balance and every invoice, and clients pay issued invoices in the app with Apple Pay, card or EFT through Paystack.

TradeAdvisor® client and owner apps · sample book, fictional business

Locked down *by design.*

Security is layered, so no single control carries the load. Every request passes each layer before it touches company data.

- **Edge and transport** HTTPS, an enforced Content-Security-Policy and rate limits on sensitive APIs.
- **Identity** Privy sign-in by email, Google, Apple or wallet. Every API call carries a verified token.
- **Tenancy** Company membership is checked on the server, and every query is scoped to that company.
- **Role permissions** Eight roles, from owner to sales contractor. Critical writes need named roles.
- **Database** Row-level security on every table. Browser keys get no direct access.
- **Audit and monitoring** Sensitive actions go to an activity log, with health checks for operations.

Built for POPIA

The Protection of Personal Information Act asks that personal data is processed lawfully, kept secure and seen only by the right people.

Consent

Personal checks will not run without recorded POPIA consent.

Need to know

Company-scoped data, a role matrix, and Finance limited to owner and finance roles.

Minimal exposure

Only a short list of public routes answers without sign-in.

Safeguards

Signed webhooks and share links, server-only keys, and rate limits.

INDUSTRY PACKS

Sector depth, *same core.*

Switch on a pack from Company → Modules for +R199 a month each. Government programmes are set up by administrators. Practice and trade fees stay with your business.

Food & Beverage Manufacturing
MPS/MRP, recipes, production runs, food QA and holds

CropAdvisor®
Fields, harvest, inputs, fleet fuel and farm-to-buyer trade

QuarryAdvisor®
Sites, reserves, plant, weighbridge, fleet, QA and permits

ApparelAdvisor®
Range, landed costing, wholesale ATS, buyer PWA

ConstructionAdvisor®
BOQ quotes, Gantt programme, owner, workers and client apps

TradeAdvisor® · this catalogue
Quotes, jobs, Gantt, variation orders, three apps

ContainerAdvisor®
Last-mile container outlets, resellers and jobs

GymAdvisor®
Coaches, rooms, classes, waitlist, member PWA

PhysioAdvisor®
Rooms, waitlist, treatment plans, Rehab PWA

DentalAdvisor®
Chairs, waitlist, treatment plans, Chart PWA

PsychiatryAdvisor®
Diaries, waitlist, treatment plans, Records PWA

MedicalAdvisor®
Rooms, waitlist, Rx on visits, Records PWA

VetAdvisor®
Vets, clients, vaccines, waitlist, Pets PWA

HireAdvisor®
Hire marketplace: castles, plant and tools

RetailAdvisor®
Till with QR/NFC phone pay and a shopper PWA

SchoolAdvisor® · HealthAdvisor®
Government programmes, set up by administrators

From *R299* a month. Unlimited users.

Pricing is per company workspace. Every term includes the same core system; a longer term changes the discount, not the product. New companies get a 30-day free trial with full access, and no card is needed to start.

MONTHLY	1 YEAR	2 YEARS	3 YEARS
R299	**R3 050**	**R5 382**	**R7 535**
Monthly list rate	Save 15% (R538)	Save 25% (R1 794)	Save 30% (R3 229)
	~R254/month	~R224/month	~R209/month

+R199 **per industry pack, per month.** Prepaid terms discount packs by the same percentage.

Referral fees. Earn on the subscriptions of companies you invite, up to 10% in total.

6%	3%	1%
Direct invite (L1)	Second level (L2)	Third level (L3)

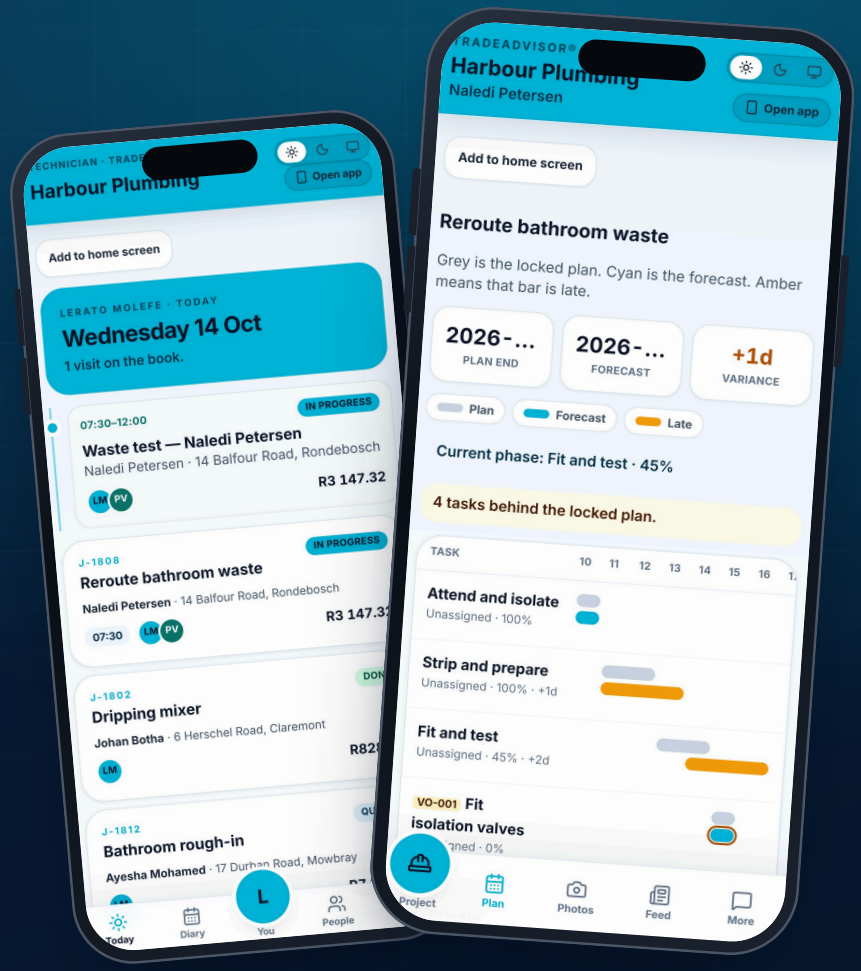
- Unlimited users
- 30-day free trial
- No card to start
- Move to a prepaid term in billing
- Add packs any time

02

PART 2

TradeAdvisor®
for trades.

The full showcase: the problems it solves, every feature, the three apps, a day on the tools, and what it costs.



SOUND FAMILIAR?

Good at the trade. *Buried* in the admin.

Most trade businesses run on WhatsApp, a notebook and a spreadsheet. TradeAdvisor® puts the whole job in one place, from the first message to the last payment.

"I sent the quote on WhatsApp and never heard back."

THE FIX Send a branded PDF quote from the price book. The client signs on their phone, and one tap turns the accepted quote into an invoice.

"The job was done three weeks ago. I'm still waiting."

THE FIX Deposit, progress and final invoices go out with a Paystack pay link. Overdue reminders go out from the invoice screen.

"Where's my plumber? When will you be finished?"

THE FIX Clients follow the plan, the current phase, photos and messages in their own app. They stop calling to ask.

"Paperwork at ten at night at the kitchen table."

THE FIX Templates, a price book and 15% VAT worked out for you. Quotes and invoices get done in the van between jobs.

"They asked for extra work, then argued about paying for it."

THE FIX Raise a variation order. The client approves and signs before you start, and the value is added to the contract.

"My CoC expired and nobody noticed."

THE FIX Electrical CoC, PIRB and gas certificates are tracked, with a reminder before each one expires.

MEET TRADEADVISOR®

From the first enquiry to *paid*, in one app.

TradeAdvisor® is the trade office inside SupplierAdvisor®. You quote, schedule and invoice from one command dashboard. Your team works from their phones, and your client sees progress and pays in their own app.

Win the work

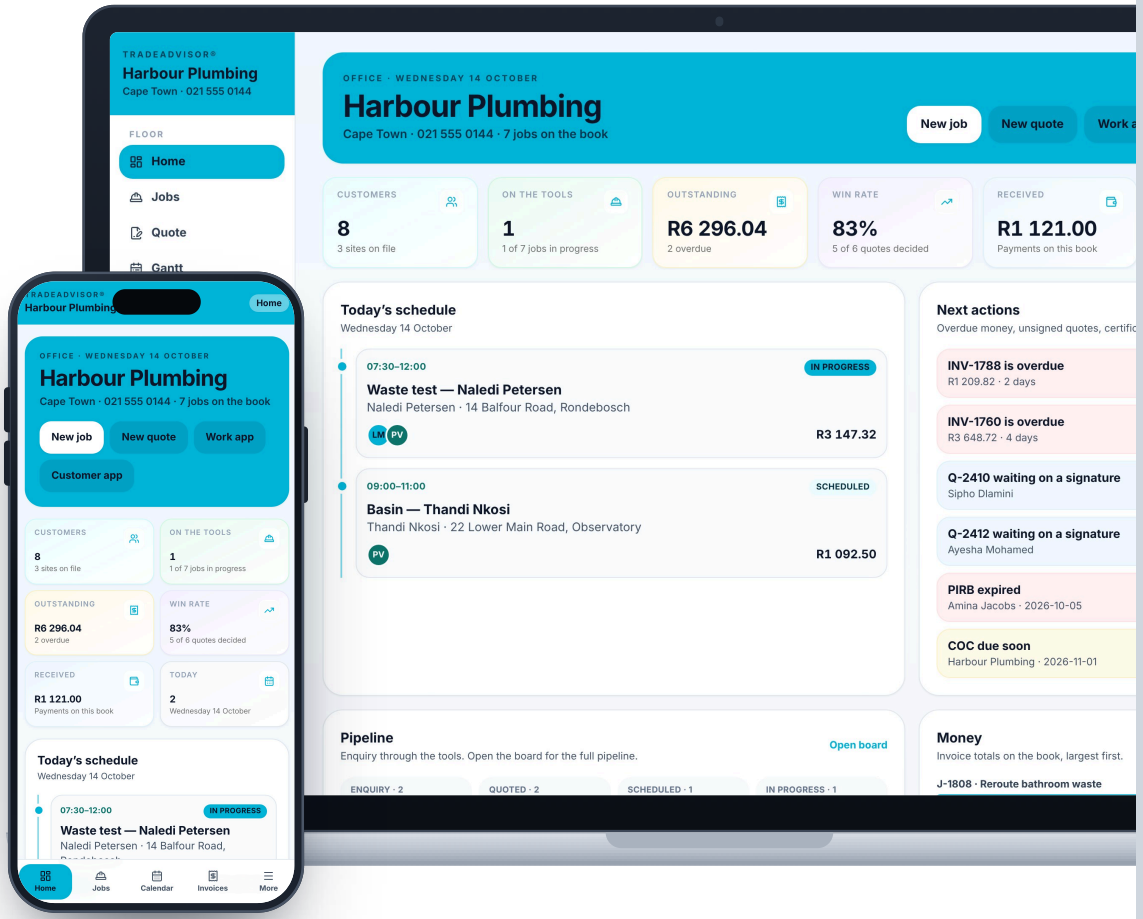
Quotes from your price book, branded PDFs, deposits and e-signatures.

Run the work

Job board, Gantt plan against actual, dispatch, variation orders and three apps.

Get paid

Deposit, progress and final invoices with Paystack pay links and reminders.



R199 /month
TradeAdvisor® pack on top of the SupplierAdvisor® core plan

15% VAT
Worked out in rand on every quote and invoice

3 apps
Owner, technician and client, installable from the browser

∞ users
Priced per company, so the whole team is included

Eight steps. *One* thread.

Every job runs on the same record, from the first request to the final payment. Nothing gets copied between apps and nothing is lost in a chat.

01 **Enquiry**
A client requests a job in their app, or you add one on the desk.

02 **Quote**
Price book lines, optional extras, deposit and VAT, sent as a branded PDF.

03 **Sign**
The client accepts and e-signs on their phone.

04 **Plan**
Lock the plan on a Gantt. The client sees the same dates.

05 **Work**
The team logs arrival, time and photos, even with no signal.

06 **Variation**
Extra work becomes a signed VO that moves the plan and adds its value.

07 **Invoice**
Deposit, progress and final invoices, with reminders.

08 **Paid**
The client pays from the Money tab with a Paystack link.

WHO TAKES PART	Enquiry	Quote	Sign	Plan	Work	Variation	Invoice	Paid
Owner	●	●	○	●	○	●	●	●
Technician	○	○	○	●	●	●	○	○
Client	●	○	●	●	●	●	●	●

Your whole day *on one screen.*

Open TradeAdvisor® and the day is already laid out: today's jobs on a timeline, what needs chasing, the pipeline and the money. TradeAdvisor® opens as an expandable module in the core SupplierAdvisor® sidebar, grouped the way a trade business works.

One sidebar, one module
TradeAdvisor® expands in the core SupplierAdvisor® sidebar beside your other modules: Floor, Money, People and Yard, with no second menu.

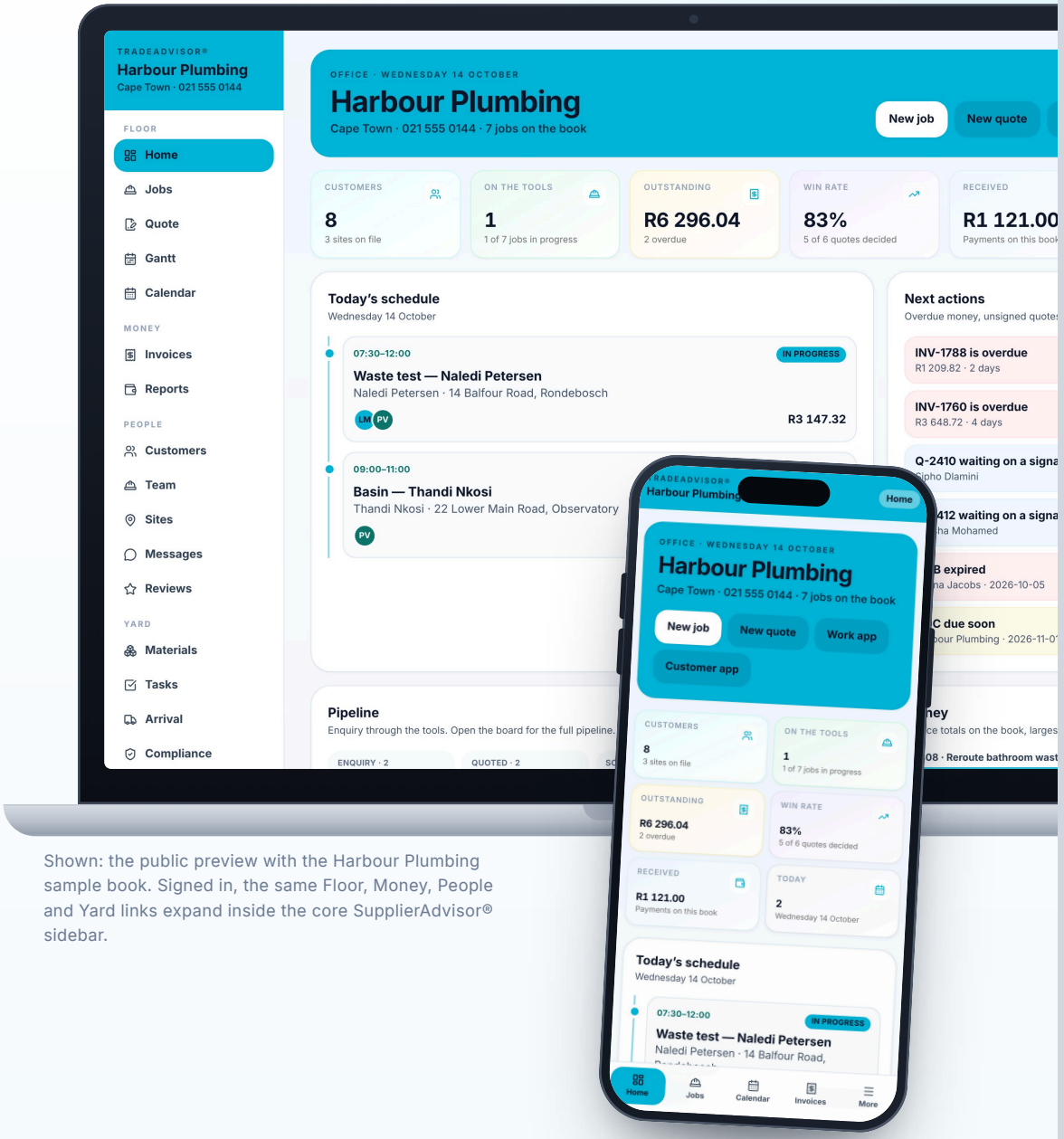
Today's timeline
Every visit in time order, with the customer, the site, the team and the job value.

Next actions
Overdue invoices, quotes waiting for a signature, and certificates about to expire.

Pipeline at a glance
Enquiry, quoted, scheduled and in progress, one tap from the full board.

Money chart and live tiles
Customers, people on the tools, outstanding, win rate and money received.

The same office on your phone
A five-item dock: Home, Jobs, Calendar, Invoices and More.



Shown: the public preview with the Harbour Plumbing sample book. Signed in, the same Floor, Money, People and Yard links expand inside the core SupplierAdvisor® sidebar.

FEATURE 02 · JOB BOARD

Every job, every stage, *at a glance.*

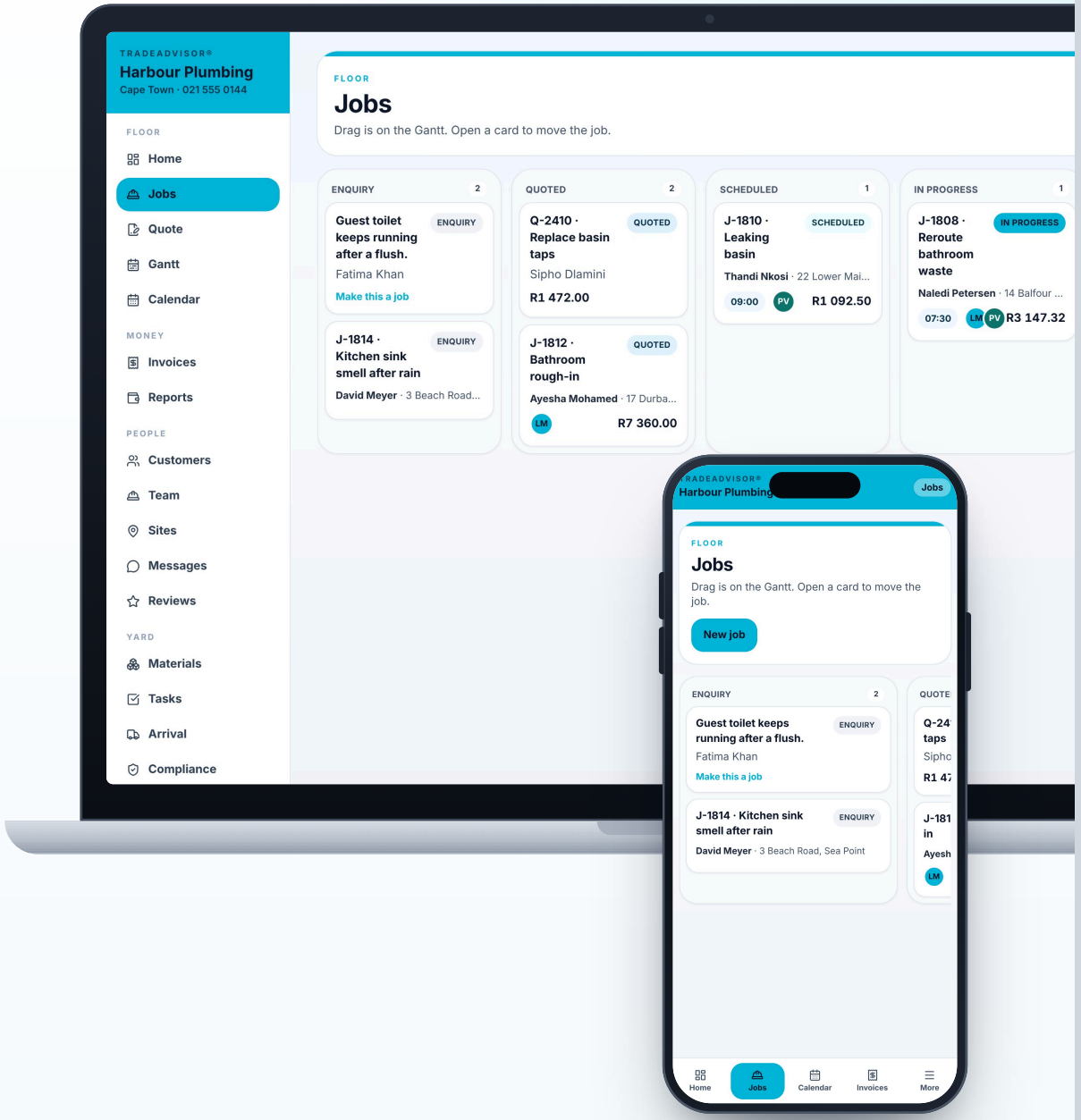
A board from enquiry to paid shows what to quote, what to book and what to chase. Move a card and the client app, the plan and the invoices follow.

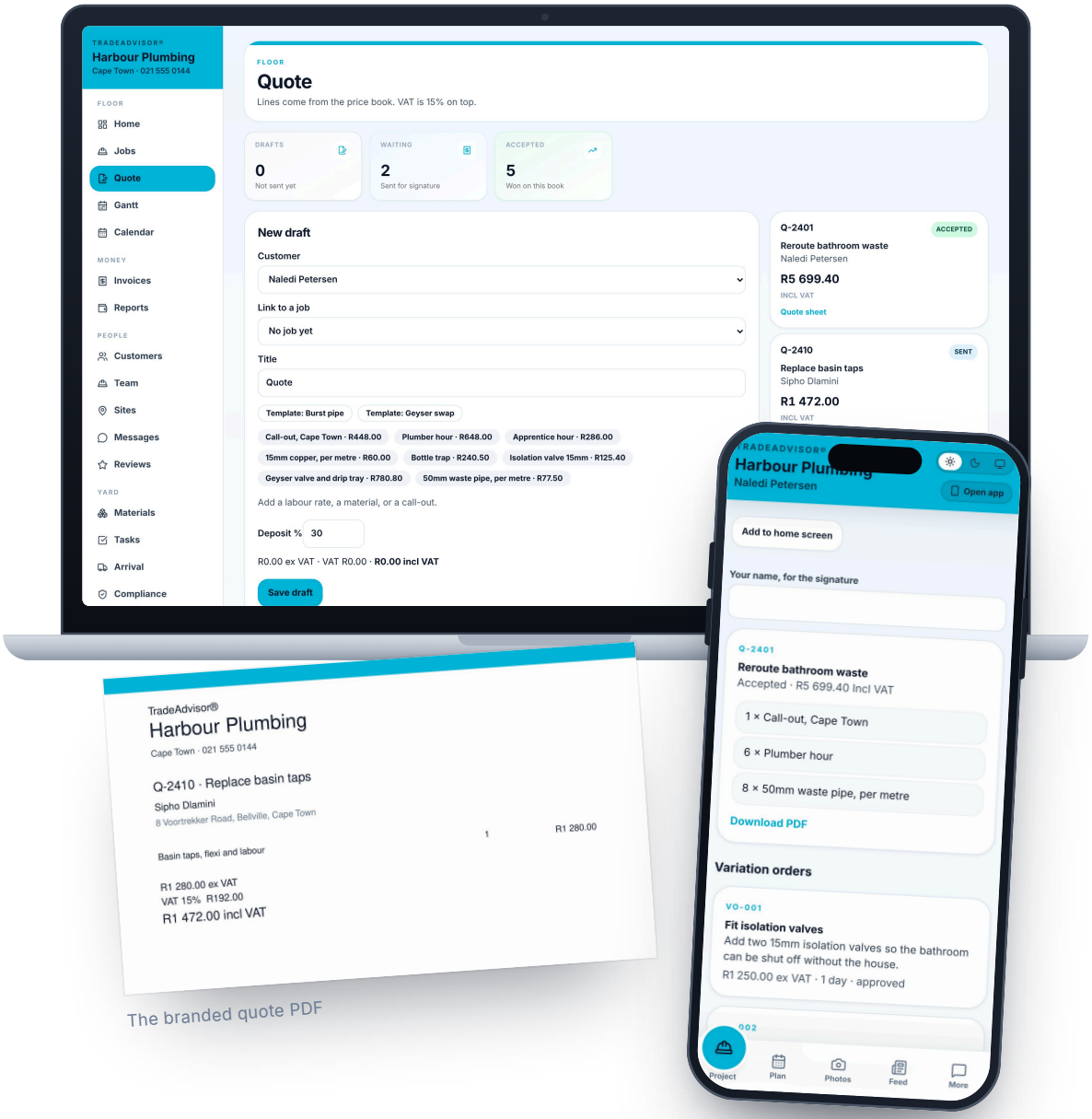
Board from enquiry to paid
Enquiry, quoted, scheduled, in progress, invoiced and paid, each with a count.

New jobs from anywhere
Create a job on the desk, or accept a request a client sent from their app.

Customers and sites
Every client with their sites and addresses, with the site one tap away in maps.

Tasks and checklists
Job checklists and follow-up tasks so nothing gets missed on site.





The branded quote PDF

FEATURE 03 · QUOTES

Quote it before you *leave the driveway.*

Build a quote from your price book on site and send a branded PDF. The client signs on their phone. When they accept, one click creates the invoice.

Price book and templates
Labour, call-outs and materials at your prices. Import a price list or use your SupplierAdvisor® inventory.

Optional lines and deposits
Offer extras the client can tick, and ask for a deposit up front.

VAT in rand, done for you
15% VAT on top, worked out to the cent.

Branded PDF and e-signature
Your name and number on the quote sheet. Each quote PDF opens only for the client it was sent to.

Accept and invoice in one click
No retyping. The accepted quote becomes the first invoice.

FEATURE 04 · GANTT PLAN VS ACTUAL

Know you're running late *before the client does.*

Lock the plan, then track the forecast against it. Approved variation orders drop in as their own tasks. Drag a bar or nudge it a day, and the variance updates in the office, the technician app and the client app.

- Locked plan and forecast bars on every task
- Variance in days and the current phase, shown up front
- Drag or tap −1d / +1d, then re-baseline with the history kept
- The client sees the same plan, so there are fewer "when?" calls

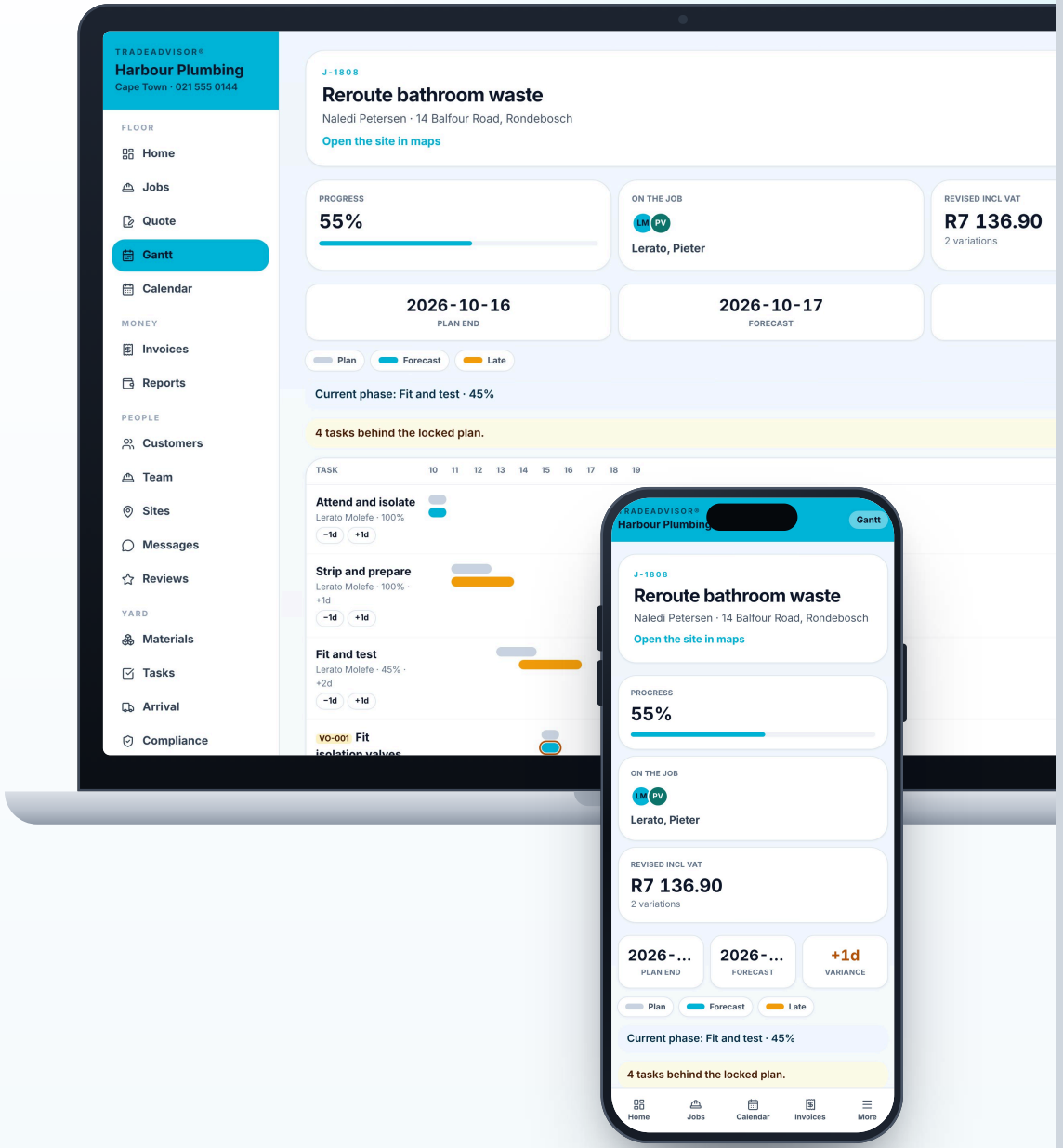
How to read the plan

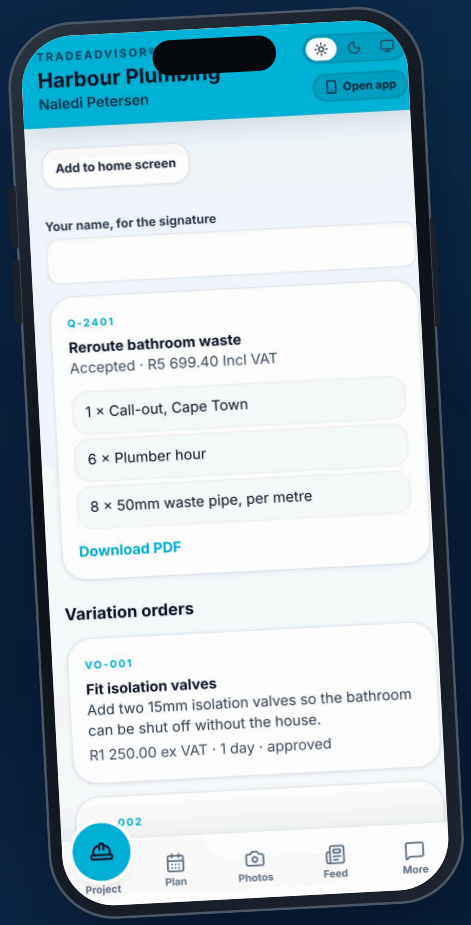
Locked plan. The dates the client agreed to.

Forecast, on time. Work running to plan.

Forecast, running late. Shows the variance in days.

VO-001 **Approved variation.** Inserted as its own task.





The client app: VO-001 approved, VO-002 waiting to be signed. Harbour Plumbing sample book.

FEATURE 05 · VARIATION ORDERS

Extra work? *Signed* before you start.

Scope creep costs money when the extra work is agreed on a phone call. With TradeAdvisor® the client approves and signs each variation order in their app before the work starts.

Raise it on site
Describe the change, the extra days and the price, and send it.

Client approves and signs
A clear approve-and-sign or decline in the client app. Every decision is recorded.

The plan moves on its own
An approved VO is inserted as a task, such as VO-001, and the dates shift with it.

Value flows to the invoice
The register is the original contract plus approved variations.

ORIGINAL CONTRACT
Quote as accepted

+

APPROVED VARIATIONS
Signed VOs only

=

CONTRACT VALUE
What you invoice

The right person, at the right site, *on time.*

See the whole team by day, week or month, in a lane each. Clients ask for a slot from their app, and you confirm it in one tap.

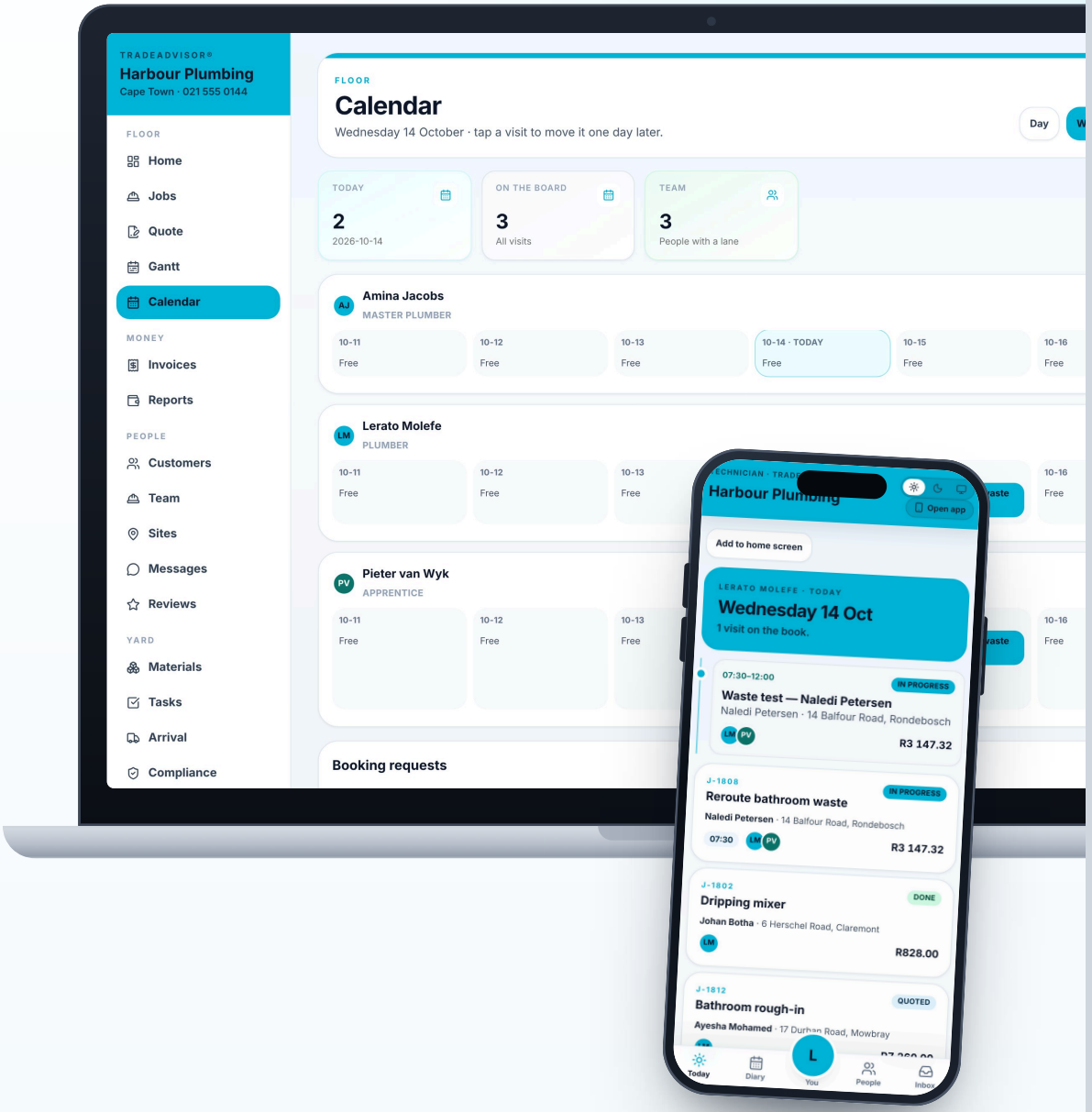
Day, week and month views
A lane for every person on the tools, so double-bookings stand out.

Booking requests
Clients pick a slot in their app. You confirm it, or suggest another time.

Technician diary
Each technician sees their own diary and today's jobs on their phone.

Site arrival
Log arrival on site, and the client gets a message saying you're there.

Private calendar link
Subscribe from the calendar app you already use. Reset the link at any time and the old one stops working.



Get paid while you're *still on site.*

Send deposit, progress and final invoices in rand with a Paystack pay link. The client pays from their phone and you see it on the desk.

Deposit, progress and final invoices
Bill as the work moves, not only at the end.

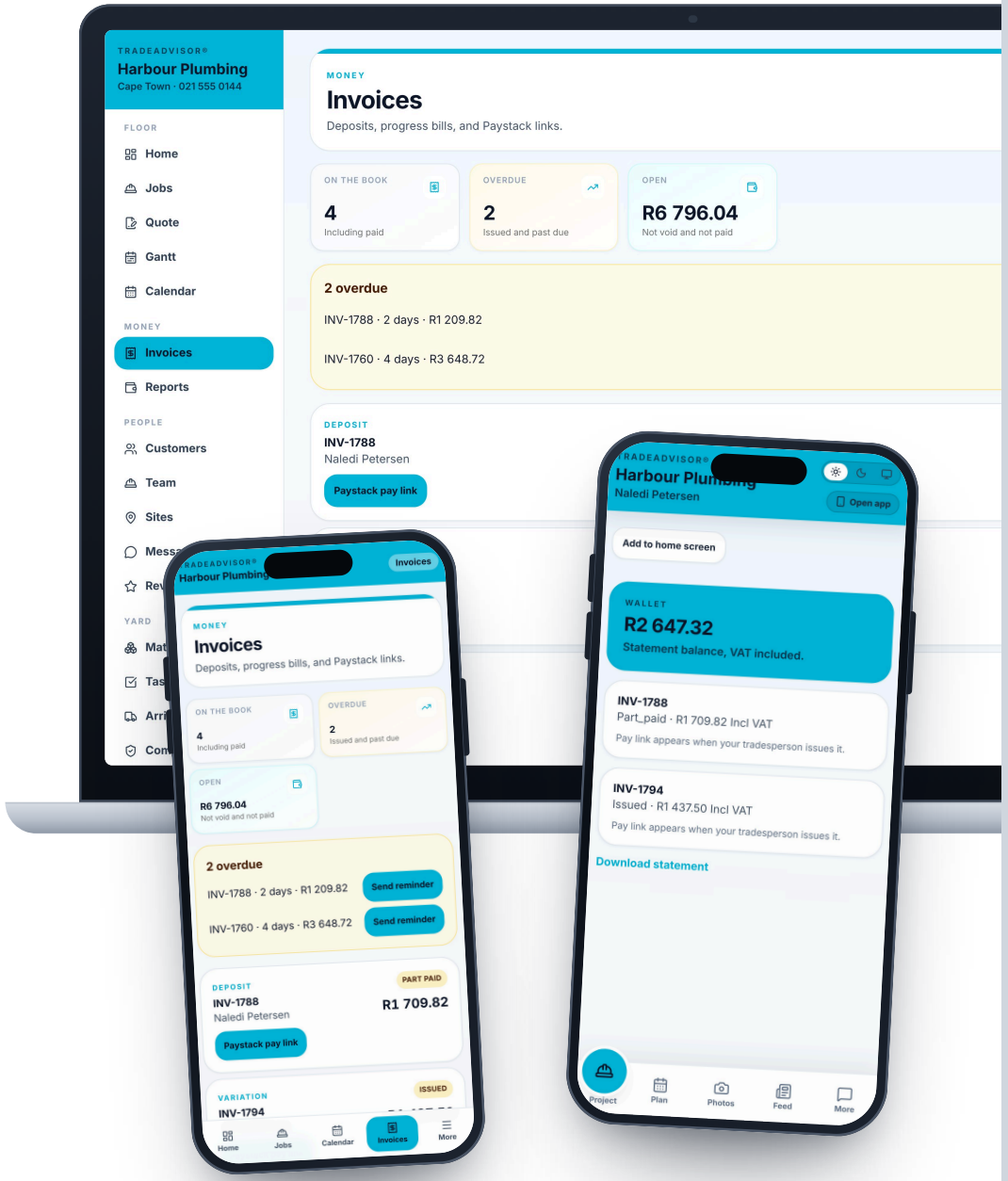
Paystack pay links
A secure checkout from Paystack, the South African payment gateway: Apple Pay, card or EFT.

Overdue reminders
See what is overdue and send a reminder from the invoice screen.

Statements for clients
Clients see their balance and download a statement in their app.

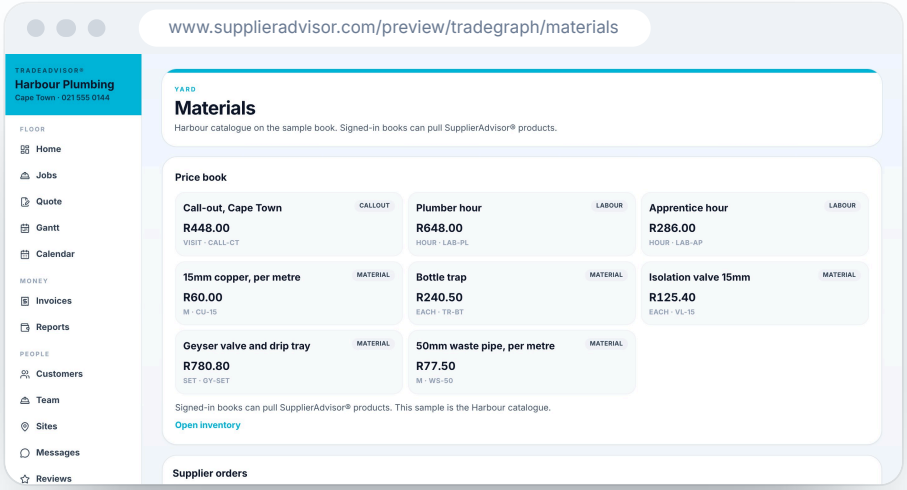
A Money tab for every client
The client's balance, each invoice and its Paystack link, in their own app.

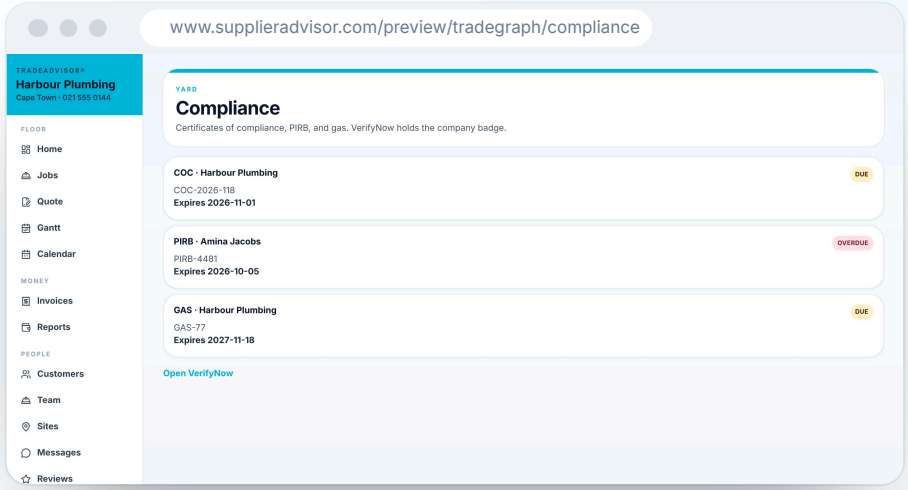
Apple Pay in the client app
Clients pay invoices in the TradeAdvisor® client app with Apple Pay, card or EFT through Paystack.



FEATURE 08 · MATERIALS AND COMPLIANCE

Fewer trips to the merchant. *No surprise expiries.*





Materials from SupplierAdvisor® suppliers

- Your price book can use the products in your SupplierAdvisor® inventory
- Order from a supplier and a purchase order is raised in SupplierAdvisor®
- Buy from suppliers you can check: verification badges and OTIFEF ratings

Certificates that renew on time

- Electrical CoC, PIRB and gas certificates in one register
- A reminder before each certificate expires
- VerifyNow checks are one click away when a client asks for proof

See it with your own jobs.
Start a 30-day free trial with full access. No card is needed to start.

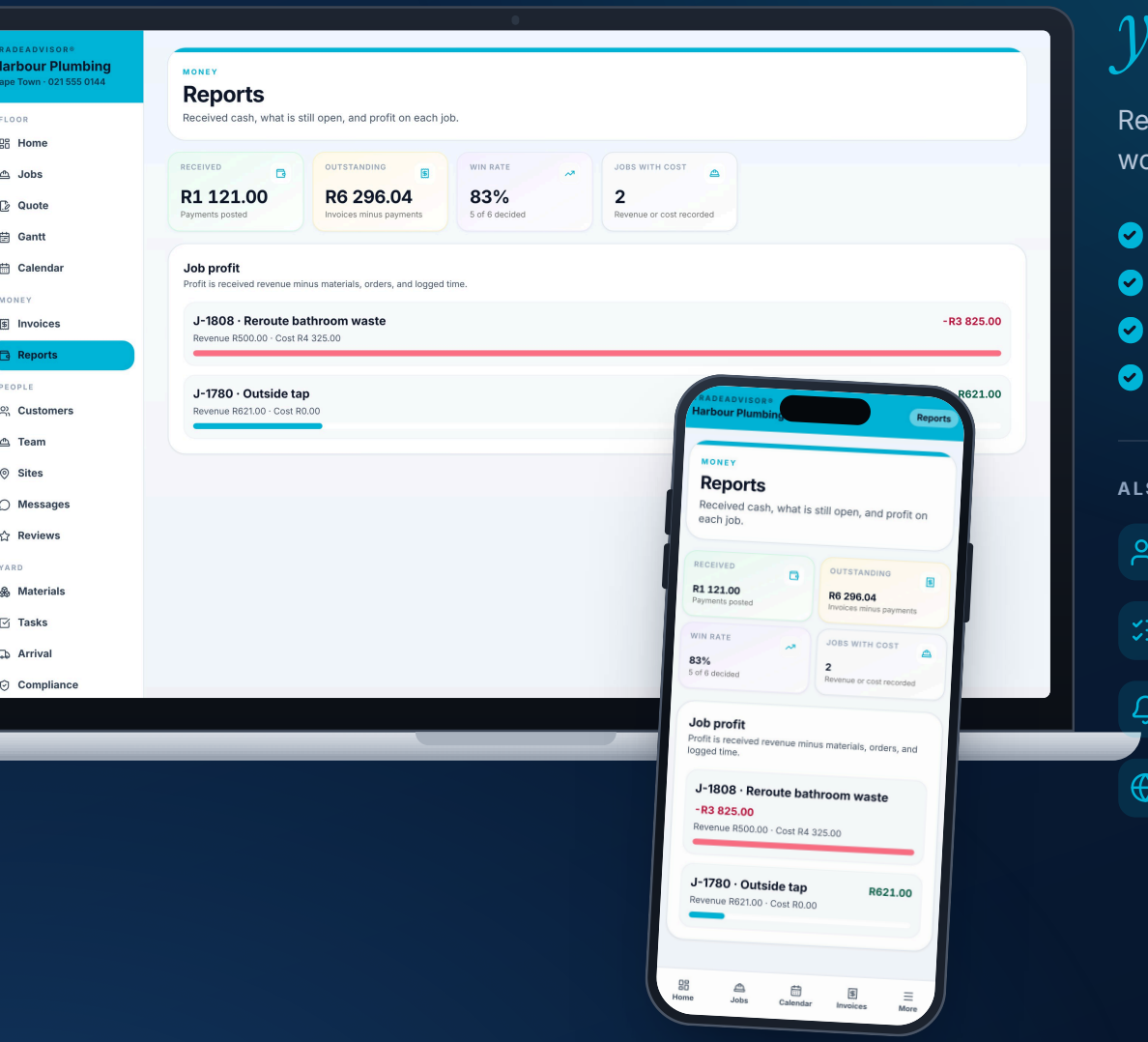
Start your 30-day free trial →

FEATURE 09 · REPORTS

Know which jobs *make you money.*

Revenue, money outstanding, quote win rate and profit per job, worked out from the quotes, costs and invoices you already keep.

- Revenue and outstanding, live on the desk
- Quote win rate, such as “5 quotes won of 6 decided”
- Revenue, cost and profit for each job
- Reports on your phone as well as the desk



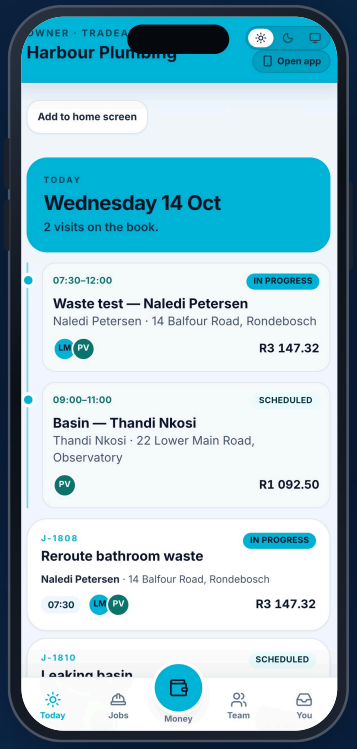
ALSO ON THE DESK

- Customers and sites
- Customer messages
- Tasks
- Reviews
- Notices
- Site arrival
- Website and booking embed
- Team

THREE APPS

One job. *Everyone* on the same page.

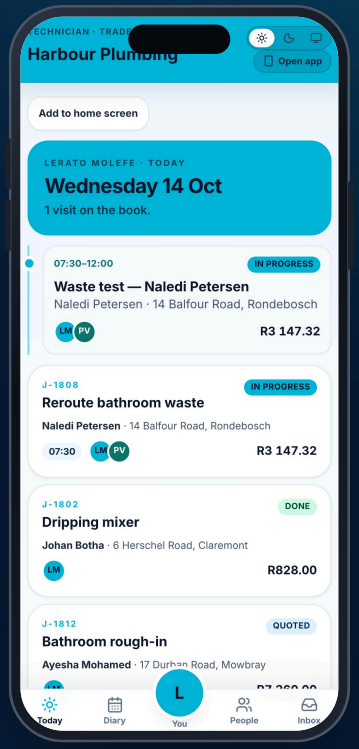
Each app opens in the browser and installs on the home screen as a progressive web app, so there's no app store and nothing to set up for your clients.



OWNER APP

Run the business

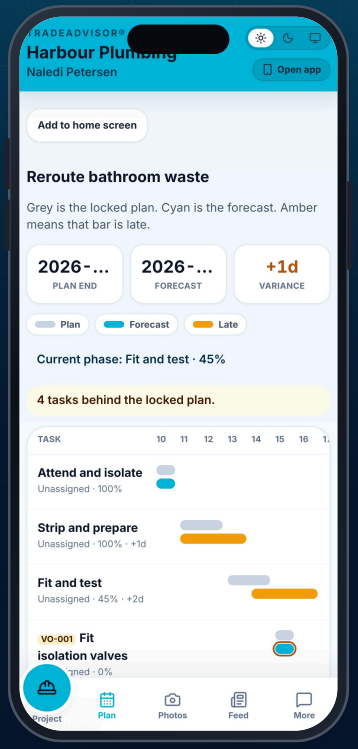
Today, jobs, money and the team in your pocket.



TECHNICIAN APP

Do the work

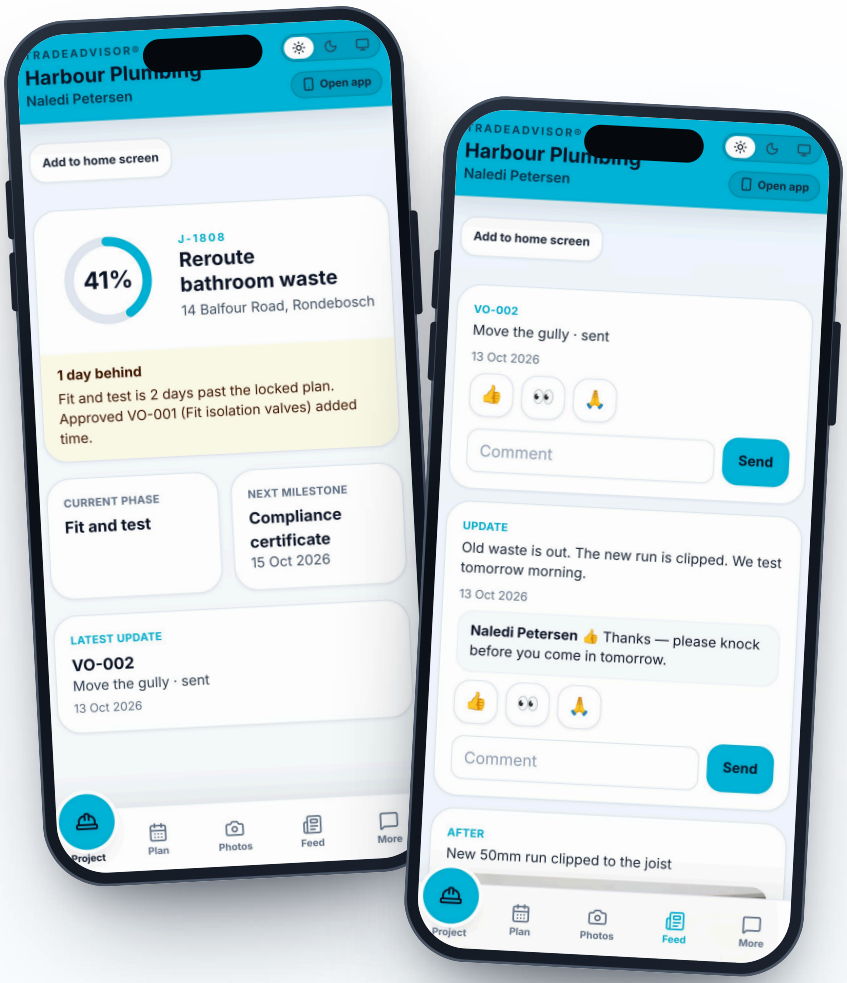
Today's jobs, the plan, photos and time, even offline.



CLIENT APP

Follow and pay

Progress, photos, updates, quotes, variation orders and payments.



CLIENT APP

Clients who can see progress *stop chasing you.*

Project and progress ring
How far along the job is, how many days ahead or behind, the current phase and the next milestone.

The plan
The same Gantt you work from, with the dates, the variance and approved variations.

Photos
Before, during and after photos by date, as the team works.

Feed
Updates from the team that the client can react to and comment on.

Quotes and VO signing
Approve and sign quotes and variation orders, or decline them, and download the quote PDF.

Money, with Pay with Paystack
The statement balance, every invoice and a statement download. Pay an issued invoice with Apple Pay, card or EFT through Paystack.

Requests, bookings and messages
Request a new job, book a slot and message the team.

A private sign-in
The client signs in with a one-time code that locks after five wrong tries, and sees only their own jobs.

TECHNICIAN APP

Everything for the day, *in one pocket.*

Your team opens the day's jobs, the plan and the client's contact details on their phone. Prices and invoices stay with the owner unless the company role allows it.

Today's jobs
Time, client and address for each job, in order.

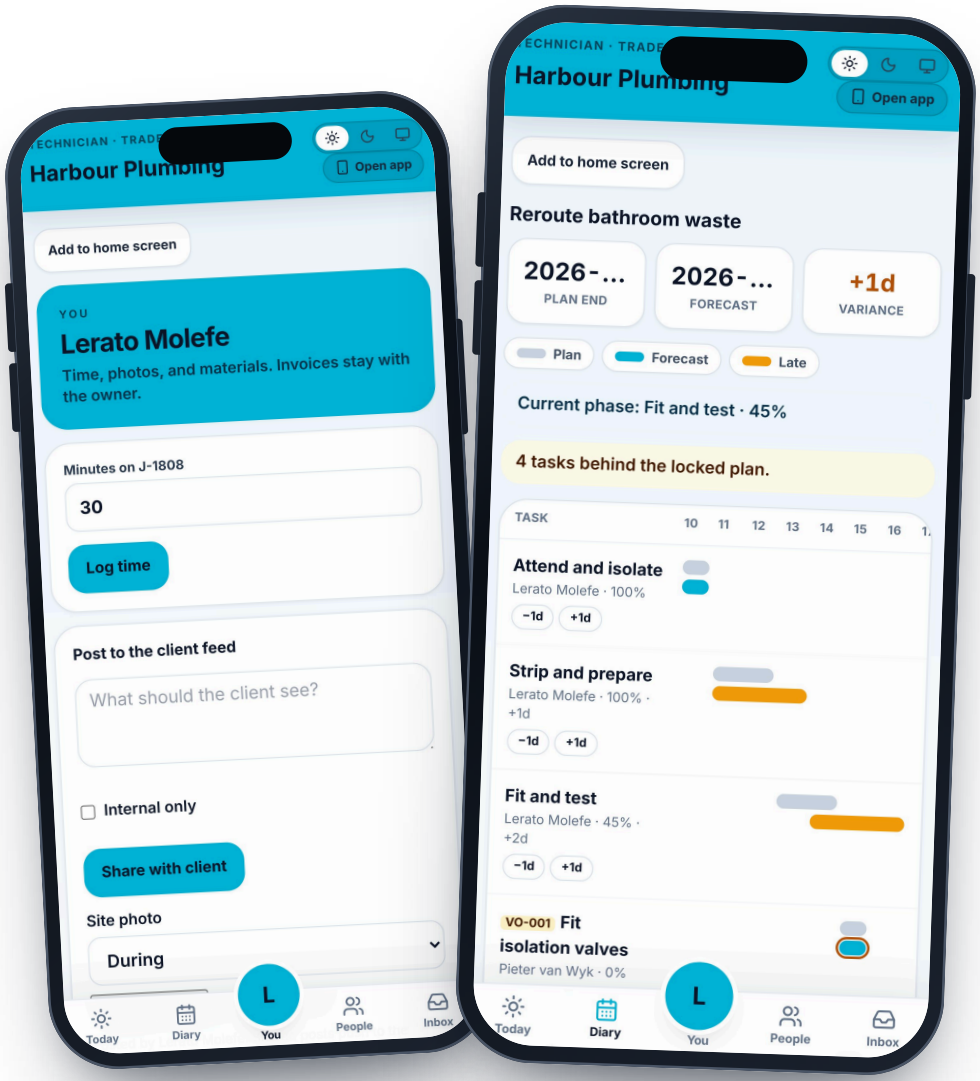
Works offline
The job list stays on the phone. Photos wait and upload when there's signal.

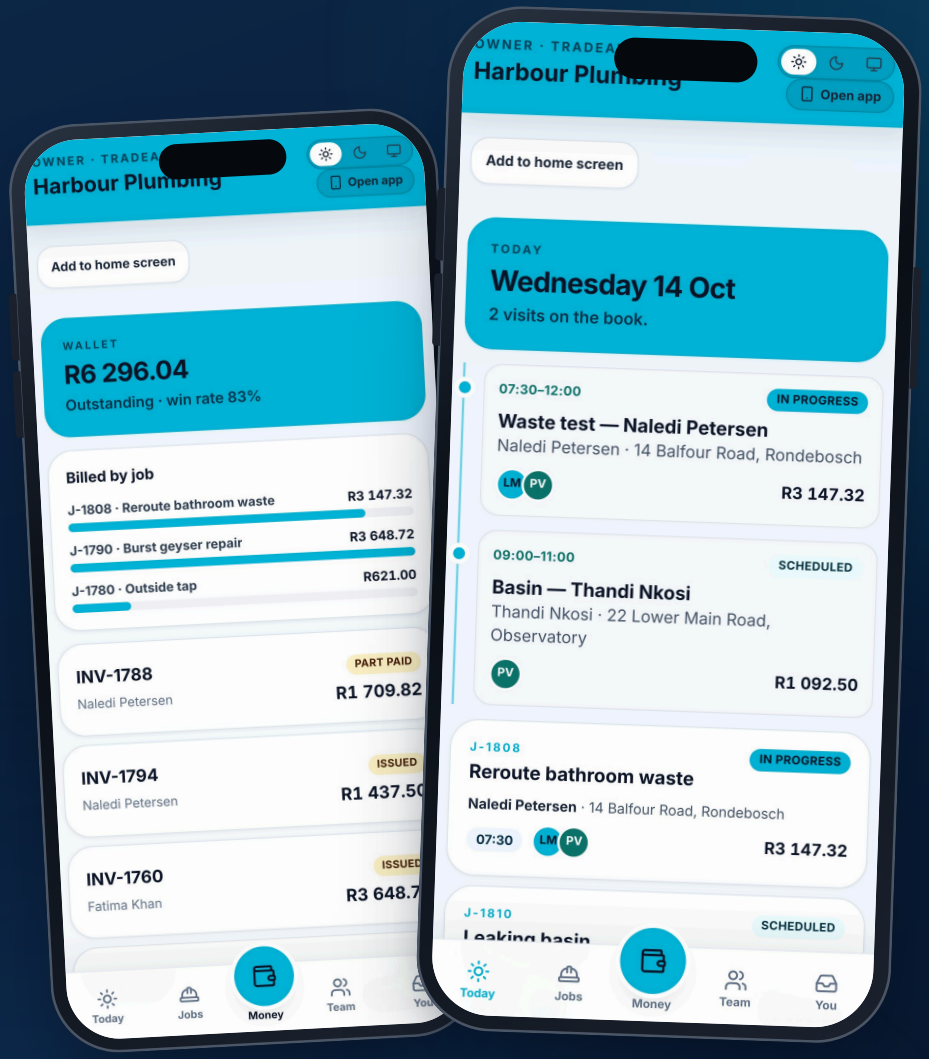
Site photos
Add photos to the job from the camera, sized for a phone connection.

Gantt tasks
The plan, task by task, with −1d / +1d when things change.

Time clock
Log the minutes on each job.

Quick VO
Raise a variation order from site when the role allows it.





OWNER APP

The whole business, *between jobs.*

Check today's jobs, the money outstanding and who is where, then go back to work.

Business overview
Today's jobs, every job by status, and quotes won.

Money
Outstanding money, the quote win rate and what each job has billed.

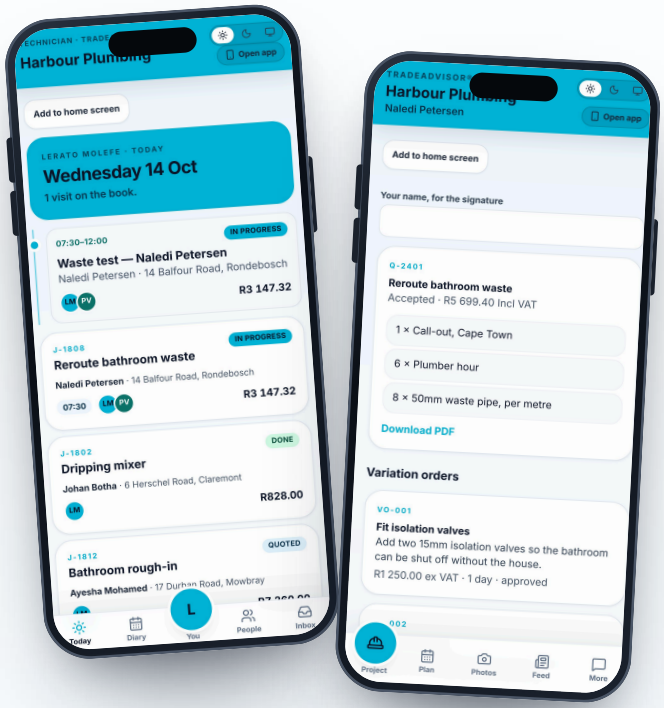
Team
Everyone on the tools, with a link to each person's work app.

Today
Every visit on a timeline, with the team and the job value.

On the home screen
Add it to your home screen and it opens like any other app.

A Tuesday at *Harbour Plumbing.*

An illustrative day with the TradeAdvisor® sample book. Harbour Plumbing is a fictional Cape Town plumber with three people on the tools.



06:45 — Lerato, plumber
Opens the technician app. First job: a waste test at 14 Balfour Road, Rondebosch. The job list is on her phone, so a dead spot on site doesn't matter.

07:30 — Client app
Lerato logs her arrival. Naledi gets the message: "Lerato is on site from 07:30."

10:15 — Variation order
The bathroom needs isolation valves. Lerato raises VO-001. Naledi approves and signs it on her phone during her coffee break.

10:20 — Gantt
VO-001 drops into the plan as its own task. The forecast moves a day, and Naledi can see why.

13:00 — Amina, owner
Between sites, she builds quote Q-2410 for a basin job in Bellville from the price book and sends the branded PDF.

15:30 — Materials
50 mm waste pipe is ordered from a SupplierAdvisor® supplier, ready for tomorrow.

17:00 — Invoice
The progress invoice goes out with a Paystack pay link. Naledi pays it from the Money tab in her app.

18:00 — Home
Amina checks the owner app for outstanding money and the win rate. No paperwork tonight.

Illustrative story. The people, addresses and amounts come from the fictional sample book, not from a real customer.

BEFORE AND AFTER

From paper, WhatsApp and spreadsheets *to one app.*

	Before: paper, WhatsApp, spreadsheets	With TradeAdvisor®
Quoting	Word templates, retyped prices, a photo of a handwritten quote	Price book, templates and VAT, sent as a branded PDF from the van
Client sign-off	"Thumbs up" on WhatsApp	E-signature on the quote and on every variation order
Scheduling	Whiteboard, phone calls and memory	Team lanes by day, week and month, plus booking requests
Extra work	Agreed verbally, argued about later	A signed VO moves the plan and adds its value
Progress updates	"Where are you?" calls	A progress ring, the shared plan, photos and a feed in the client app
Invoicing	A spreadsheet at night	Deposit, progress and final invoices with Paystack pay links
Chasing payment	Awkward calls	Next actions, overdue reminders, statements and pay links in the client app
Materials	Trips to the merchant, lost slips	Orders to SupplierAdvisor® suppliers, raised as purchase orders
Certificates	A folder in the bakkie	CoC, PIRB and gas certificate register with reminders

Built for South African trades, *not adapted for them.*

A generic job app stops at the invoice. TradeAdvisor® also connects you to verified suppliers, local payments and your books on SupplierAdvisor®.

Verified suppliers built in

Buy materials from suppliers with VerifyNow verification badges and OTIFEF ratings (On-Time, In-Full, Error-Free).

Materials straight to purchase orders

A materials order becomes a purchase order on SupplierAdvisor®. Supplier POs can use optional on-chain escrow.

Private by default

Clients see only their own quotes and visits, sign in with a code that locks after five wrong tries, and your calendar link can be reset at any time.

A client app, not just an email

Clients get their own app for progress, photos, signing, messages and paying by Paystack link.

South African from the ground up

Rand, 15% VAT on top, and amounts kept in whole cents so totals always add up.

Compliance in the same place

Electrical CoC, PIRB and gas certificates with reminders before they expire.

Plan against actual, with VOs

A locked plan, a forecast, variance in days, and signed variations that move the plan.

Priced per company

Unlimited users. Add an apprentice without paying for another seat.

Try it on your next job.

Click through the sample screens at supplieradvisor.com/demo, then start a 30-day free trial.

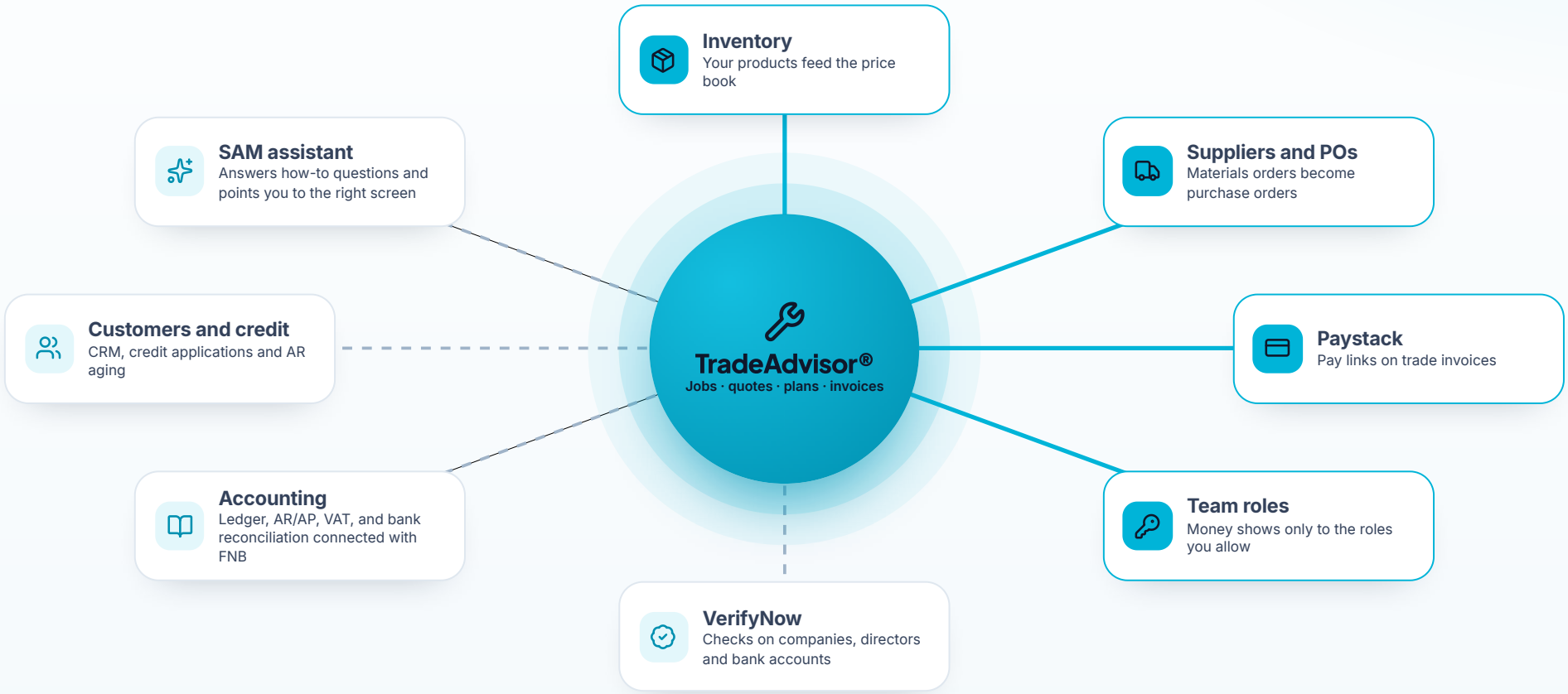
Start your free trial →

BUILT INTO SUPPLIERADVISOR®

Not another app. *Part of your business system.*

TradeAdvisor® runs inside your SupplierAdvisor® company workspace: one login, one team, one set of roles, and one sidebar where TradeAdvisor® expands like any other module.

Connected **Same workspace**



CONSTRUCTIONADVISOR® INTEGRATION · SITE LINK

Working for a main contractor? *Stay on TradeAdvisor®.*

Main contractors run their projects on ConstructionAdvisor®, another SupplierAdvisor® industry pack. Sub-contractors do not need a second login: Site Link will connect the contractor's project to your TradeAdvisor® job, and each company keeps its own books.

MAIN CONTRACTOR
ConstructionAdvisor®
Owner, Workers and Client apps

Site Link
LAUNCHING SOON

SUB-CONTRACTOR
TradeAdvisor®
Owner, technician and client apps

PLANNED · CONTRACTOR TO TRADE

- Project and site details for the package
- The package programme, read-only in your Gantt
- Variation instructions
- Certification outcome and paid status
- Health and safety document requests

PLANNED · TRADE TO CONTRACTOR

- Progress per task, with notes
- Photos the trade chooses to share
- Labour hours, totalled by default
- Variations proposed from site
- Payment claims and compliance documents

Where it stands today LAUNCHING SOON

Site Link is not live yet. In ConstructionAdvisor® the contractor's Team tab shows an **Invite to TradeAdvisor®** button, switched off until launch. Until then, run the job in TradeAdvisor® as you do today.

Invite to TradeAdvisor®

The placeholder as it appears: disabled, nothing is sent.

01 Invite
The contractor invites the trade's company from the trade card, with the project and the package.

02 Accept in TradeAdvisor®
The trade accepts with its own TradeAdvisor® login. Its job, customer and site are set up in its own books.

03 Work together
The package programme shows in the trade's Gantt. Progress, variations and claims come back to the contractor.

Site Link is being built and is not available yet. The flows above describe the planned design; details may change before launch.

Made for the people *on the tools.*

From a one-person van to a team of crews. Running large projects with BOQs and a dated programme? Look at ConstructionAdvisor®, another SupplierAdvisor® industry pack.

Electricians
CoC reminders, call-outs and compliance on one register.

Plumbers
PIRB certificates, leak call-outs and bathroom refits with a plan.

Builders
Multi-day jobs with a Gantt, deposits and progress invoices.

HVAC technicians
Installs and service visits booked by lane, with site arrival.

Painters
Quotes per room from your price book, and photo updates.

Handymen
Fast quotes, quick jobs, and payment by pay link before you leave.

Gas installers
Gas CoC tracking with a reminder before expiry.

Any trade team
If you quote, schedule and invoice, TradeAdvisor® fits.

Which trade are you in?
See TradeAdvisor® for trades at supplieradvisor.com/industries/trades.

See the trades page →

Simple pricing. *The whole team included.*

SUPPLIERADVISOR® CORE PLAN

R299 /month

Per company, unlimited users. Profile and verification, suppliers and marketplace, purchase orders, inventory, accounting, customers and credit, and the SAM assistant.

MONTHLY	1 YEAR	2 YEARS	3 YEARS
R299	**R3 050**	**R5 382**	**R7 535**
list rate	save 15% · ~R254/mo	save 25% · ~R224/mo	save 30% · ~R209/mo

TRADEADVISOR® INDUSTRY PACK

+R199 /month

On top of the core plan. Prepaid terms discount the pack by the same percentage.

Together: R498 a month
That is about R16.60 a day for the whole company, with no per-seat fees.

30-day free trial · no card

What R199 a month replaces

- Quote templates in a word processor
- The WhatsApp group with every client
- A whiteboard or paper diary for the team
- An invoicing spreadsheet
- Paper job cards and time sheets
- A separate client update app
- Certificate dates on sticky notes

VerifyNow checks are paid per check (R15 to R179, VAT inclusive) and are not part of the subscription. Prices from www.supplieradvisor.com/pricing, October 2026.

Try both free for 30 days.
Full access to SupplierAdvisor® and TradeAdvisor®. No card needed to start.

Start your 30-day free trial →

QUESTIONS AND ANSWERS

Good questions, *straight answers.*

Book a demo

Start free trial →

Q Do my clients have to download an app?

No. The client app opens from a link in the browser and can be added to the home screen. There is no app store and no password for them to set up.

Q Will my technicians see my prices and invoices?

Only if their company role can see accounting. By default, technicians see jobs, plans, photos and time, but not money.

Q Is VAT handled?

Yes. Prices are in rand with 15% VAT added on top, and amounts are kept in whole cents so totals add up.

Q Can I use my own price list?

Yes. Import your price book, build templates, or use products from your SupplierAdvisor® inventory.

Q Do I need SupplierAdvisor® as well?

Yes. TradeAdvisor® is an industry pack on the SupplierAdvisor® core plan, which also gives you verified suppliers, purchase orders, accounting and the SAM assistant.

Q What if there is no signal on site?

The work apps keep an offline job list on the phone. Photos are held on the device and upload when you are back online.

Q How do clients pay?

From the Money tab in the TradeAdvisor® client app. Once you issue an invoice, the client pays it with Apple Pay, card or EFT through Paystack.

Q I work alone. Is it worth it?

Pricing is per company, not per seat, so one person pays the same as a team. You still get quotes, a plan, invoices and a client app.

Q Does it work with my calendar?

Yes. Subscribe to your private calendar link from the calendar app you already use. If the link is shared by mistake, reset it and the old one stops working.

Q Is my data safe?

Each client sees only their own quotes, quote PDFs and visit times. Client sign-in codes lock after five wrong tries, and every request checks your sign-in and company role. Personal ID checks need POPIA consent first.

Your next job: quoted, signed and *paid* from your phone.

Start a 30-day free trial with full access, no card needed. Switch on TradeAdvisor® from Company → Modules and load your first job in minutes.

Start your free trial →

Book a demo on WhatsApp

Start your free trial
supplieradvisor.com/join

TradeAdvisor® for trades
supplieradvisor.com/industries/trades

Click through the demo
supplieradvisor.com/demo

Visit the website
www.supplieradvisor.com

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+27 (0) 82 581 4215 · WhatsApp
www.supplieradvisor.com